



**Kinetiko Energy Limited**

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**ASX: KKO**

**6 November 2018**

## **NON-RENOUNCEABLE ENTITLEMENT OFFER TO RAISE UP TO \$1.4M**

Kinetiko is pleased to announce the terms of a non-renounceable entitlement offer (**Entitlement Offer**) on the basis of one (1) fully paid ordinary share for every four (4) fully paid ordinary shares held by shareholders of Kinetiko with a registered address in Australia or New Zealand (**Eligible Shareholders**) at 5pm (Perth time) on 9 November 2018 (**Record Date**).

The Entitlement Offer shares will be offered at an issue price of 2 cents per share. The maximum number of shares which may be issued under the Entitlement Offer is 71,239,542 fully paid ordinary shares.

The Entitlement Offer will raise approximately \$1,424,791 (before expenses) if all shareholders subscribed for their entire entitlement to shares.

The Company intends to apply the funds raised from the Offer primarily towards the ongoing exploration programs at the Company's projects, in particular:

- Continue exploration at Amersfoort beyond the minimum required to maintain good standing; and
- Costs of the offer and working capital.

The Record Date for entitlements under the Entitlement Offer is 9 November 2018 and the final date for receipt of applications for shares pursuant to the Entitlement Offer is 22 November 2018 (subject to variation).

Further details of the terms and conditions of the Entitlement Offer are set out below.

### **DETAILS OF THE ENTITLEMENT OFFER**

Key features of the Entitlement Offer include:

- The Entitlement Offer is on the basis of one (1) fully paid ordinary share for every four (4) fully paid ordinary shares held as at the Record Date.
- Offer price at 2 cents per share.
- Non-renounceable and is available to all Eligible Shareholders registered on the Record Date.

- Applications and payment of funds must be received by Kinetiko on or before 22 November 2018 (subject to variation).
- New shares will be fully paid and rank equally with all existing Kinetiko shares on issue.
- Trading in the Entitlement Offer shares will commence on the first business day following the close of the Offer.
- A shortfall facility will be provided to Eligible Shareholders.
- The Issue is not underwritten. The Directors reserve the right to deal with, at their absolute discretion, the Shortfall Shares which are not taken up by Eligible Shareholders under the Offer within 3 months after the Closing Date.
- On completion of the Entitlement Offer and assuming there is no shortfall, Kinetiko will have 356,197,710 shares on issue. In addition to the Entitlement Offer, the Company is seeking Shareholder approval at the Company's AGM on 23 November 2018 to issue 50,343,599 Shares to Directors and/or their associates in payment of amounts owing. If approved by Shareholders and following issue, the Company will have 406,541,309 Shares on issue.

An offer document and entitlement form will be sent to Eligible Shareholders on the date referred to in the following timetable.

### Key Dates for the Entitlement Offer

Please note that items 1 through 7 the timetable below differ from, and supersede, the dates in the Prospectus. There has been no change to the closing date of the Entitlement Offer.

Event	Date	
1	Prospectus lodged with ASIC	5 November 2018
2	Appendix 3B lodged with ASX and Prospectus lodged with ASX	6 November 2018
3	Notice sent to Shareholders	7 November 2018
4	'Ex' date (i.e. date from which Shares trade without entitlements to participate in the Offer)	8 November 2018
5	Record Date (5.00pm (WST))	9 November 2108
6	Prospectus and Acceptance Form dispatched to Eligible Shareholders and announcement of issue of Prospectus	12 November 2018
7	Opening Date of the Offer	13 November 2018
8	Closing Date (5.00pm WST)	22 November 2108
9	Deferred settlement trading commences	23 November 2018
10	ASX notified of under-subscriptions	27 November 2018
11	Issue of New Shares and deferred settlement trading ends	27 November 2018

### Notes:

1. All dates (other than the date of lodgment of the Prospectus with ASX and ASIC) are indicative only. The Company reserves the right, subject to the Corporations Act, the ASX Listing Rules and other applicable laws, to vary the dates of the Offer, including extending the Closing Date or accepting late acceptances, either generally or in particular cases, without notice.

Stephen Hewitt-Dutton  
Company Secretary