

Market Announcement

6 November 2018

Golden State Mining Limited (ASX: GSM) – Admission and Commencement of Official Quotation

Description

Golden State Mining Limited ('GSM') was admitted to the Official List of ASX Limited ('ASX') today, Tuesday, 6 November 2018.

Official quotation of GSM's ordinary fully paid shares commence at 2:00pm AEDT on Thursday, 8 November 2018.

GSM raised \$4,560,000 pursuant to the offer under its prospectus dated 22 August 2018 ('Prospectus') by the issue of 22,800,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	25,622,500 fully paid ordinary shares
ASX Code:	GSM
Time:	2:00pm AEDT
Date:	Thursday, 8 November 2018
ASX Trade Abbreviation:	GOLDENSTAT
ISIN:	AU0000023574
Home Branch:	Perth
Industry Classification:	TBA
Registered Office:	Address: Suite 14, 19-21 Outram Street, West Perth WA 6005 Phone: 08 6323 2344 Email: info@gsmining.com.au
Company Secretary:	Marc Boudames
Share Registry:	Security Transfer Australia Pty Ltd Address: 770 Canning Highway, Applecross WA 6153 Phone: 08 9315 2333 Email: registrar@securitytransfer.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia
Dividend Policy:	See section 4.11 of the Prospectus
Activities:	Mineral exploration
Lead Manager:	Hartleys Limited

Underwriter:	Nil
ASX Restricted Securities:	<p>6,387,200 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 8 November 2020, being 24 months from the date of commencement of Official Quotation.</p> <p>4,450,000 options exercisable at \$0.25 on or before 8 November 2021, classified by ASX as restricted securities to be held in escrow until 8 November 2020, being 24 months from the date of commencement of Official Quotation.</p> <p>1,722,560 options exercisable at \$0.25 on or before 8 November 2022, classified by ASX as restricted securities to be held in escrow until 8 November 2020, being 24 months from the date of commencement of Official Quotation.</p> <p>2,337,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 9 March 2019, being 12 months from the date of issue.</p> <p>204,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 2 August 2019, being 12 months from the date of issue.</p> <p>550,000 options exercisable at \$0.20 on or before 31 August 2020, classified by ASX as restricted securities to be held in escrow until 9 March 2019, being 12 months from the date of issue.</p> <p>500,000 options exercisable at \$0.25 on or before 8 November 2021, classified by ASX as restricted securities to be held in escrow until 24 July 2019, being 12 months from the date of issue.</p> <p>1,000,000 options exercisable at \$0.35 on or before 8 November 2021, classified by ASX as restricted securities to be held in escrow until 24 July 2019, being 12 months from the date of issue.</p>
Voluntarily Restricted Securities (included in Quoted Securities):	<p>2,397,500 fully paid ordinary shares subject to voluntary escrow from the date that is three months from the date of commencement of Official Quotation.</p> <p>2,037,500 fully paid ordinary shares subject to voluntary escrow from the date that is six months from the date of commencement of Official Quotation. Note that these securities are classified by ASX as restricted securities to be held in escrow until 9 March 2019.</p>
Other Securities Not Quoted:	Nil

What do I need to do and by when?

Please refer to GSM's Prospectus.

Need more information?

For further information, please refer to the Company's website.

Disclaimer

Please refer to the following [disclaimer](#).



Issued by

Madeleine Green

Adviser, Listings Compliance (Perth)