

26 October 2018

ASX Announcement

UPDATED LIST OF TENEMENTS

The following is an updated list of tenements in which Golden State Mining Limited (ACN 621 105 995) (the **Company**) has a 100% interest, including those that are subject to renewal.

Tenement Id	Status	Commencement Date	Expiry Date
<u>CUE PROJECT</u>			
REGISTERED HOLDER: WESTERN MINING PTY LTD (NOW HELD IN TRUST FOR CUE CONSOLIDATED MINING PTY LTD PENDING TRANSFER)			
L 20/60	Live	4/10/2013	3/10/2034
L 20/61	Live	4/10/2013	3/10/2034
L 20/62	Live	7/01/2014	6/01/2035
L 20/66	Live	11/07/2014	10/07/2035
L 20/68	Live	26/10/2015	25/10/2036
L 20/69	Live	1/09/2015	31/08/2036
L 20/70	Live	1/09/2015	31/08/2036
M 20/61	Live	19/02/1988	18/02/2030
M 20/519	Live	2/02/2012	1/02/2033
M 20/520	Live	5/09/2012	4/09/2033
M 20/522	Live	29/08/2012	28/08/2033
M 20/523	Live	1/09/2014	31/08/2035
M 20/524	Live	1/09/2014	31/08/2035
M 20/525	Live	1/09/2014	31/08/2035
M 20/547	Pending		
M 20/548 ¹	Pending		
P 20/2026	Live	25/11/2011	24/11/2019
P 20/2027	Live	25/11/2011	24/11/2019
P 20/2067	Live	29/09/2010	28/09/2018 ²
P 20/2118	Live	28/06/2010	27/06/2018 ³
P 20/2134	Live	13/04/2011	12/04/2019
P 20/2135	Live	13/04/2011	12/04/2019
P 20/2136	Live	10/05/2011	9/05/2019
P 20/2160	Live	22/11/2011	21/11/2019
P 20/2162	Live	22/11/2011	21/11/2019
P 20/2174	Live	27/04/2012	26/04/2020
P 20/2177	Live	19/12/2011	18/12/2019
P 20/2213	Live	20/10/2014	19/10/2018 ⁴
P 20/2214	Live	20/10/2014	19/10/2018 ⁴
P 20/2223	Live	9/06/2014	8/06/2018 ⁴
P 20/2232	Live	24/04/2015	23/04/2019
P 20/2276	Live	12/08/2016	11/08/2020
P 20/2330	Pending		
P 21/756	Live	24/11/2017	23/11/2021

Golden State Mining Limited ACN 621 105 995

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Tenement Id	Status	Commencement Date	Expiry Date
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REGISTERED HOLDER: CUE CONSOLIDATED MINING PTY LTD

P 20/2319	Pending
P 20/2320	Pending
P 20/2321	Pending
P 20/2322	Pending
P 20/2323	Pending
P 20/2324	Pending
P 20/2325	Pending
P 20/2335	Pending
P 20/2336	Pending
P 20/2340	Pending
P 20/2341	Pending
P 20/2342	Pending
P 20/2343	Pending
P 20/2344	Pending
P 20/2345	Pending
P 20/2346	Pending
P 20/2349	Pending
P 20/2368	Pending
P 20/2369	Pending
P 20/2370	Pending
P 20/2371	Pending
P 20/2372	Pending
P 20/2373	Pending
P 20/2374	Pending
P 21/764	Pending
P 21/765	Pending
P 21/766	Pending

REGISTERED HOLDER: CROWN MINING PTY LTD
FOUR MILE WELL PROJECT

E 38/3282	Live	2/07/2018	1/07/2023
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YULE PROJECT

E 47/3503-I	Live	4/12/2017	3/12/2022
E 47/3507-I	Live	4/12/2017	3/12/2022
E 47/3508-I	Live	4/12/2017	3/12/2022

Notes:

1. New tenement application lodged since the Company's prospectus dated 22 August 2018.
2. Term extended as application lodged to convert tenement to M 20/548.
3. Term extended as application lodged to convert tenement to M 20/547.
4. Application lodged for extension / renewal of term for a further 4 years.