



**ASX Announcement**

6 November 2018

**NOTICE UNDER s708A(5)(e) OF THE CORPORATIONS ACT**

New World Cobalt Limited ("the Company") (ASX:NWC) refers to its issue of 20,000,000 fully paid ordinary shares on 5 November 2018 ("the Shares"). The Shares were issued pursuant to the conversion of 20,000,000 unlisted performance rights that vested on 1 November 2018 (refer further Appendix 3B of 5 November 2018).

**Cleansing Notice**

The Company has issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) ("the Act"). For the purposes of section 708A(5)(e) of the Act, the Company notifies ASX that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no information that:
  - (i) has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
  - (ii) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - (B) the rights and liabilities attaching to fully paid ordinary shares.

For further information please contact:

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