

Market Announcement

6 November 2018

ALT Resources Limited (ASX: ARS) – Suspension from Official Quotation

Description

The securities of ALT Resources Limited ('ARS') will be suspended from quotation immediately under Listing Rule 17.2, at the request of ARS, pending the release of an announcement regarding a capital raising.

Issued by

Madeleine Green

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6 November 2018

Ben Secrett
Principal Advisor, Listing Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park
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PERTH WA 6000

Dear Ben

ALT RESOURCES LIMITED - VOLUNTARY SUSPENSION

Subject to the constraints of the Victorian public holiday of Tuesday 6th November, ALT Resources Limited (ASX:ARS) (**Company**) refers to its request for a trading halt on 2 November 2018. The trading halt was requested to enable the Company to manage its continuous disclosure obligations, pending the release of an announcement to the market in relation to a material capital raising (**Capital Raising**).

Under the ASX Listing Rules, a trading halt may continue for only two trading days. As such, the Company today requested that ASX impose a voluntary suspension of trading in its securities, pending the release of an announcement to the market in relation to the Capital Raising, to ensure that no trading in its shares occurs on an uninformed basis.

In accordance with ASX Listing Rule 17.2, the Company advises that it:

- (a) requests the voluntary suspension in relation to the receipt of funds under the Capital Raising.
- (b) expects the voluntary suspension to remain in place until the earlier of:
 - (i) the date it has made an announcement regarding the Capital Raising; and
 - (ii) the commencement of trade on Thursday, 8 November 2018;
- (c) is not aware of any reason why its securities should not be suspended; and
- (d) is not aware of any other information necessary to inform the market about the suspension.

Yours faithfully,

Clive Buckland Company Secretary ALT Resources Limited

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