



7 November 2018

ASX / Media Release

ASX code: K2F

Release of Restricted Securities from Escrow

K2fly Limited (ASX: K2F) (K2F, K2fly or the Company) refers to its 5 November 2018 announcement regarding the release of restricted securities from escrow. The Company advises that following the release of that announcement, 202,500 shares have been issued on vesting of performance rights. These securities remain subject to escrow until 18 November 2018.

As a result of this conversion, and in accordance with ASX Listing Rule 3.10A, the Company advises that the following securities will be released from escrow on 18 November 2018:

- 16,345,644 fully paid ordinary shares;
- 1,920,000 unlisted options at \$0.25 expiring 17 November 2020;
- 800,000 unlisted options at \$0.25 expiring 1 December 2020; and
- 2,617,500 performance rights.

ENDS

For further information, please contact:

Brian Miller

CEO & Executive Director

K2fly Limited

T: +61 422 227 489

Investor Inquiries

Paul Hart

Canary Capital

T: +61 421 051 474

K2fly Limited ACN 125 345 502

Einfo@k2fly.com

Registered Office Level 1, 26 Railway Road, Subiaco WA 6008

www.k2fly.com



About K2fly

K2fly Ltd is an ASX listed technology company which targets asset intensive industries. It supplies people, products and strategic alliances focussed on solving problems for clients.

K2fly owns **Infoscope** (a Data Collaboration solution) for use in Tier 1 companies.

K2fly has strategic alliances with global technology companies such as: GE(USA), Esri (USA) and SAP (Germany).

K2fly also re-sells market leading software which has been developed by industry leaders in the USA, Australia, Europe and the UK. These solutions come from OBI Partners (USA), Kony (USA), Pointerra Limited (Aus), ABB (Switzerland) and Capita plc (UK), where they have an outstanding track record of delivering benefits to clients.

In addition, K2fly provides cutting edge advice, consultancy and services when it deploys its subject matter experts who have extensive domain knowledge in such areas as Rail, Electricity, Gas, Water, Mining, Oil & Gas, Facilities Management, Aviation and Defence.