



7 November 2018

Dear Overseas Shareholder,

**NON-RENOUNCEABLE ENTITLEMENT OFFER TO RAISE UP TO \$1.4M**

On 6 November 2018 Kinetiko Energy Limited (Kinetiko or Company) announced a pro rata non renounceable entitlement offer (Entitlement Offer) to raise approximately \$1.4 million (before costs).

Kinetiko has determined, pursuant to the Corporations Act 2001 (Cth) and Listing Rule 7.7.1(a) of the ASX Listing Rules, that it would be unreasonable to make offers under the Entitlement Offer to shareholders with a registered address outside of Australia and New Zealand.

Accordingly, in compliance with ASX Listing Rule 7.7.1(a) and the Corporations Act, Kinetiko wishes to advise that it will not be extending the Entitlement Offer to Shareholders with registered addresses outside of Australia and New Zealand as at the record date, being 5.00pm (Western Standard Time) on 9 November 2018. Your Kinetiko shareholding is currently registered to an address outside of Australia and New Zealand.

If you have any queries about the Entitlement Offer, please contact the Company on +61 8 6211 5099.

Stephen Hewitt-Dutton  
Company Secretary