



JMEI – 2017/2018 Entitlement Statements

DevEx Resources Limited (ASX: DEV; the Company) is pleased to advise that, following the lodgement of the Company's income tax return for the year ending 30 June 2018, it will be issuing a total of \$181,500 JMEI (Junior Mineral Exploration Incentive) credits (JMEI Exploration Credits) to those shareholders who participated in the June 2018 1-for-4 non-renounceable pro-rata rights issue at \$0.5 per share (Eligible Shareholders).

JMEI - 2017/18 Entitlement Statements (Statement) will be despatched by Computershare to Eligible Shareholders by 23 November 2018. The JMEI Exploration Credits will be applied by the Australian Taxation Office (ATO) to your income tax assessed for the year ended 30 June 2018.

The Company estimates that the JMEI Exploration Credit entitlement will be about 0.082 cents per share issued pursuant to the above rights issue (at the Company's corporate tax rate of 27.5%). However, Eligible Shareholders should obtain their own independent tax advice on the JMEI Exploration Credits issued to them.

Further information about the JMEI Exploration Credit scheme can be found at the ATO website: <https://www.ato.gov.au/Business/Junior-Minerals-Exploration-Incentive/What-to-do-if-you-receive-exploration-credits/>.



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