

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holderTo Company Name/Scheme New Energy Minerals LtdACN/ARSN 090 074 785**1. Details of substantial holder (1)**Name UBezTT International Investment Holdings (BVI) Ltd

ACN/ARSN (if applicable) _____

The holder became a substantial holder on 9/11/2018**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities(4)	Number of securities	Person's votes(5)	Voting power (6)
Ordinary Shares	17,476,401	13.04%	13.04%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder areas follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
UBezTT International Investment Holdings (BVI) Ltd	Direct	17,476,401
Guan Hong Resources Limited	Indirect	17,476,401

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
UBezTT International Investment Holdings (BVI) Ltd	UBezTT International Investment Holdings (BVI) Ltd	UBezTT International Investment Holdings (BVI) Ltd	17,476,401

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
UBezTT International Investment Holdings (BVI) Ltd	9/11/2018	1,135,966		17,476,401

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Louis Ching	Director and ultimate beneficial shareholder of UBezTT International Investment Holdings (BVI) Ltd
Guan Hong Resources Limited	Shareholder of UBezTT International Investment Holdings (BVI) Ltd

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
UBezTT International Investment Holdings (BVI) Ltd	Vistra Corporate Services Centre, Wickhams, Cay II, Road Town, Tortola, VG1110, British Virgin Islands
Louis Ching	Vistra Corporate Services Centre, Wickhams, Cay II, Road Town, Tortola, VG1110, British Virgin Island

Signature

print name Louis Ching

capacity Director

sign here



date 9 / 11 / 2018