



9 November 2018

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

Entitlement Issue Closure and Notice of Shortfall

Quantify Technology Holdings Limited advises that the fully underwritten pro-rata non-renounceable entitlement issue pursuant to the Offer Document dated 8 October 2018, closed on 6 November 2018 (**Entitlement Issue or Offer**).

The Entitlement Issue offered, to eligible shareholders, eight (8) new shares for every eleven (11) shares held on the record date, at an issue price of \$0.01 per new share.

Shares validly applied for under the Offer and the number of shortfall shares is summarised below:

	Number	Subscription amount at \$0.01 per share
Total Shares offered	399,363,485	\$3,993,634.85
Shares validly applied for under the Offer	109,258,282	\$1,092,582.82
Shortfall	290,105,203	\$2,901,052.03

The 290,105,203 shortfall shares will be placed by the underwriter, Pinnacle Corporate Finance Pty Ltd, pursuant to the terms of the underwriting agreement.

Yours faithfully

Neville Bassett
Company Secretary