



12 November 2018

**ENTITLEMENT OFFER
PROSPECTUS MAIL OUT**

On 6 November 2018 Kinetiko Energy Limited (**Kinetiko** or **Company**) announced a non-renounceable entitlement offer (**Entitlement Offer**) to raise approximately \$1.4 million (before costs). The Entitlement Offer is on the basis of one (1) Share for every four (4) Shares held at the Record Date of 9 November 2018 at \$0.02 per Share.

A prospectus in relation to the Entitlement Offer was lodged on 5 November 2018 (**Prospectus**) and can be viewed on the ASX website or alternatively on the Company's website at <http://www.kinetiko.com.au/investor-relations/asx-announcements/>.

Kinetiko confirms that a copy of the Prospectus and a personalised Offer Acceptance Form has been mailed to Eligible Shareholders today.

Stephen Hewitt-Dutton
Company Secretary