

ASX ANNOUNCEMENT

ASX Code: ESE

12 November 2018



RESULTS OF EGM – 12 NOVEMBER 2018

Life science company eSense-Lab Limited (ASX:ESE) ("eSense" or the "Company") is pleased to provide the results of the Extraordinary General Meeting (EGM) held today.

The attached results are provided in accordance with ASX Listing Rule 3.13.2 and section 251AA(2) of the *Corporations Act 2001* (Cth), and include a summary of the poll voting results and details of the proxy votes in respect of each resolution considered at the EGM.

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About eSense-Lab | Registered Office: Level 14, 330 Collins Street, Melbourne, Victoria, Australia, 3000

eSense-Lab Limited (ASX: ESE) is a life sciences company specialising in the commercialisation of the phytochemical profiling of plants. The Company combines genetics, mRNA, protein expression and phytochemical profiles to generate a comprehensive model of rare or high value plants. eSense-Lab can then use this model to 'reverse engineer' a terpene profile, which is a naturally occurring formulation of different individual terpenes which together account for many of the plant's health and medical benefits, whilst also exactly replicating the flavour, fragrance and other desired characteristics of the targeted plant, at a more sustainable and cheaper cost.

To learn more about eSense-Lab, please visit www.esense-lab.com

eSense-Lab Limited					
EGM - Vote Summary					
Based on Proxy Votes					
Resolution					
	Resolution	For	Against	Abstain	Result
1	APPROVE THE INCREASE OF SHARE CAPITAL BY 2M	19,722,159	1,295,677	7,000	<i>Passed</i>
2	ARTICLES OF ASSOCIATION OF THE COMPANY BE AMENDED	19,722,159	1,295,677	7,000	<i>Passed</i>
3	APPROVE THE ISSUE OF CDI'S (PLACEMENT OFFER)	19,787,029	1,230,807	7,000	<i>Passed</i>
4	APPROVE THE ISSUE OF CDI'S TO OTSANA	19,853,977	1,163,859	7,000	<i>Passed</i>
5	APPROVE THE ISSUE OF OPTIONS TO EVERBLUE CAPITAL	20,800,277	224,559	7,000	<i>Passed</i>