

MBJ:TBI:RWO:B15
R Wong

12 November 2018

Australian Securities Exchange Limited
Level 40 Central Park
152-158 St George's Terrace
PERTH WA 6000

Dear Sir/Madam,

Wolf Minerals Limited (Administrators Appointed) (the Company)
ACN 121 831 472

I refer to our announcement to the ASX on 15 October 2018.

I also refer to the Company's reliance on the financial reporting deferral relief under the ASIC Corporations (Externally-Administered Bodies) Instrument 2015/251 (**the Instrument**), which in effect defers the Company's financial reporting obligations until 10 April 2019.

Application for an extension of time to hold Annual General Meeting (AGM)

Given the Company's audited financial report is now required to be lodged by 10 April 2019, an application to extend the period of time to hold the AGM was also necessary to align the two requirements.

In this regard, ASIC has granted the Company pursuant to section 250P of the Corporations Act 2001 (**the Act**) an extension for the Company to hold the AGM until 10 June 2019 pursuant to section 250N of the Act. For your reference please find enclosed a letter dated 8 November 2018 from the ASIC to this effect.

We confirm that the Administrators have already put in place arrangements to respond, free of charge, to members' reasonable enquiries in relation to the consequences of the external administration of the Company.

Should you have any queries, please do not hesitate to contact Rebecca Wong of this office on (08) 9214 1447.

Yours faithfully
Wolf Minerals Limited



Martin Jones
Joint and Several Administrator

Encl.



ASIC
Australian Securities &
Investments Commission

**Australian Securities
and Investments Commission**

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Level 28, 108 St Georges Terrace
PERTH WA 6000

Our Reference: 31483/18
Your Reference: MBJ:TBI:MFL:B08

8 November 2018

By email: martin.jones@fh.com.au

Dear Mr Jones

**Wolf Mineral Limited (Administrators Appointed) ACN 121 831 472 (Company)
Extension of time to hold the Company's 2018 Annual General Meeting (AGM)**

We refer to your application on behalf of the Company dated 12 October 2018, requesting that the Australian Securities and Investments Commission (**ASIC**) grant the Company an extension of time to hold its AGM for the financial year ended 30 June 2018.

ASIC notes that the Company can rely on ASIC Corporations (Externally-Administered Bodies) Instrument 2015/251. Accordingly, the Company's financial reporting obligations have been deferred until 10 April 2019 (this date being 6 months from 10 October 2018, when the Company's external administration commenced) (**Financial Reporting Deferral Period**).

Under s250P of the *Corporations Act 2001* (the **Act**), ASIC may extend the period within which s250N of the Act requires a company to hold its AGM. After considering the information contained in your application, ASIC extends the period within which the Company must hold its 2018 AGM to 10 June 2019 (**Extended Date**), being 2 months after the Financial Reporting Deferral Period ends.

Under s250P(4) of the Act, ASIC imposes the following conditions:

- (a) the administrators must maintain arrangements for answering, free of charge, reasonable enquiries from the Company's members about the consequences of the external administration of the Company and the holding of the 2018 AGM;
- (b) within 2 business days of receipt of this letter, the administrators must ensure that details of the extension of time for holding the 2018 AGM are disclosed on a public website that is maintained by, or on behalf of, the administrators of the Company in a way that is readily accessible from the website; and

- (c) within 2 business days of receipt of this letter, the administrators must give written notice explaining the need for, and the effect of, this extension to ASX Limited ACN 008 624 691 (**ASX**) for release to the financial market operated by the ASX.

Please note that under s250P(3) of the Act, the Company must hold its 2018 AGM by the Extended Date.

If you have any questions about this matter, please contact me on (08) 9261 4078.

Yours sincerely

A handwritten signature in black ink, appearing to be 'SW', with a long horizontal line extending to the right.

Sharna Wood
as a delegate of the Australian Securities & Investments Commission