



Notification of Consolidation/Split

Announcement Summary

Entity name

THE AGENCY GROUP AUSTRALIA LTD

Applicable security for the reorganisation

AU1	ORDINARY FULLY PAID
AU1O	OPTION EXPIRING 30-APR-2019
AU1AB	ORDINARY FULLY PAID RESTRICTED
AU1AC	OPTION EXPIRING VAR DATES RESTRICT EX VAR PRICES
AU1AD	PERFORMANCE SHARES RESTRICTED
AU1AE	PERFORMANCE SHARES RESTRICTED

Announcement Type

Update to previous announcement

Date of this announcement

Wednesday November 14, 2018

Reason for the Update

Please refer to the accompanying ASX Announcement titled Top Level Acquisition Update.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

THE AGENCY GROUP AUSTRALIA LTD

1.2 *Registered Number Type

ABN

Registration Number

52118913232

1.3 *ASX issuer code

AU1

1.4 *The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Please refer to the accompanying ASX Announcement titled Top Level Acquisition Update.

**1.4b * Date of previous announcement(s) to this update**

Monday October 22, 2018

1.5 *Date of this announcement

Wednesday November 14, 2018

1.6 *Securities affected by the reorganisation

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Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	Wednesday November 28, 2018	Actual	No
Comments			
<input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Monday December 3, 2018

3.2 Date of +security holder meeting

Wednesday November 28, 2018

3.3 Last day for trading in the pre-re-organised +securities

Thursday November 29, 2018



3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Friday November 30, 2018

3.5 Record date

Monday December 3, 2018

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Tuesday December 4, 2018

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Monday December 10, 2018

3.8 Trading starts on a normal T+2 basis

Tuesday December 11, 2018

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Thursday December 13, 2018

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every 30

(pre-consolidation) +securities will be consolidated into 1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code AU1	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 639,507,934	Number on issue after reorganisation 21,316,931	Estimate/Actual Actual



*ASX +Security Code AU1O	*ASX +Security Description OPTION EXPIRING 30-APR-2019		
Quoted/unquoted Quoted	Number on issue before reorganisation 24,076,089	Number on issue after reorganisation 802,536	Estimate/Actual Actual
*ASX +Security Code AU1AB	*ASX +Security Description ORDINARY FULLY PAID RESTRICTED		
Quoted/unquoted Unquoted	Number on issue before reorganisation 44,285,200	Number on issue after reorganisation 1,476,173	Estimate/Actual Actual
*ASX +Security Code AU1AC	*ASX +Security Description OPTION EXPIRING VAR DATES RESTRICT EX VAR PRICES		
Quoted/unquoted Unquoted	Number on issue before reorganisation 162,666,667	Number on issue after reorganisation 5,422,222	Estimate/Actual Actual
*ASX +Security Code AU1AD	*ASX +Security Description PERFORMANCE SHARES RESTRICTED		
Quoted/unquoted Unquoted	Number on issue before reorganisation 46,666,667	Number on issue after reorganisation 1,555,556	Estimate/Actual Actual
*ASX +Security Code AU1AE	*ASX +Security Description PERFORMANCE SHARES RESTRICTED		
Quoted/unquoted Unquoted	Number on issue before reorganisation 66,666,667	Number on issue after reorganisation 2,222,222	Estimate/Actual Actual

5.2 *Exercise price of options

*ASX +Security Code AU1O	*ASX +Security Description OPTION EXPIRING 30-APR-2019
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Quoted/unquoted Quoted	Exercise price before reorganisation 0.15000000	Exercise price after reorganisation 4.50000000
*ASX +Security Code AU1AC	*ASX +Security Description OPTION EXPIRING VAR DATES RESTRICT EX VAR PRICES	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.00000000	Exercise price after reorganisation 0.00000000
*ASX +Security Code AU1AD	*ASX +Security Description PERFORMANCE SHARES RESTRICTED	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.00000000	Exercise price after reorganisation 0.00000000
*ASX +Security Code AU1AE	*ASX +Security Description PERFORMANCE SHARES RESTRICTED	
Quoted/unquoted Unquoted	Exercise price before reorganisation 0.00000000	Exercise price after reorganisation 0.00000000

Part 6 - Further information

6.1 Further information relating to the reorganisation

In accordance with a Notice of Meeting to be held on 15th November and which Resolutions 1 to 13 will be adjourned to 28 November 2018 (the same date as AU1 annual general meeting).

6.2 Additional information for inclusion in the Announcement Summary