

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**

To: Company Name/Scheme

**Katana Capital Ltd**

ACN/ARSN

**116 064 031**

Type text here

**1. Details of substantial holder(1)**

Name

**Brad Shallard**

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

**9 / 11 / 18**

The previous notice was given to the company on

**23 / 6 / 17**

The previous notice was dated

**23 / 6 / 17****2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>Ordinary</b>	<b>4,103,382</b>	<b>9.18%</b>	<b>4,364,662</b>	<b>10.23%</b>

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
<b>See Annexure A</b>					

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
<b>See Annexure A</b>					

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Brad Shallard	GPO Box Z5364, St Georges Terrace, PERTH WA 6831

**Signature**

print name **Brad Shallard**

capacity **Individual**

sign here



date **14 / 11 / 2018**

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Date	Person Whose Relevant Interest Changed	Account	Nature of Change	No. Of Securities Affected	Class	Person's Voting Affected
11/09/2017	Brad Shallard	338532 - Katana Asset Management Ltd	Dividend Plan Allotment	11,924	FPO	11,924
13/11/2017	Brad Shallard	338532 - Katana Asset Management Ltd	Buy Contract - New	22,000	FPO	22,000
16/11/2017	Brad Shallard	338532 - Katana Asset Management Ltd	Buy Contract - New	8,000	FPO	8,000
23/11/2017	Brad Shallard	338532 - Katana Asset Management Ltd	Dividend Plan Allotment	11,743	FPO	11,743
16/02/2018	Brad Shallard	338532 - Katana Asset Management Ltd	Dividend Plan Allotment	11,877	FPO	11,877
11/05/2018	Brad Shallard	338532 - Katana Asset Management Ltd	Dividend Plan Allotment	18,062	FPO	18,062
17/08/2018	Brad Shallard	338532 - Katana Asset Management Ltd	Dividend Plan Allotment	24,282	FPO	24,282
9/11/2018	Brad Shallard	338532 - Katana Asset Management Ltd	Dividend Plan Allotment	18,401	FPO	18,401
11/09/2017	Brad Shallard	350106 - The Shallard Super Fund	Dividend Plan Allotment	8,130	FPO	8,130
23/11/2017	Brad Shallard	350106 - The Shallard Super Fund	Dividend Plan Allotment	8,007	FPO	8,007
16/02/2018	Brad Shallard	350106 - The Shallard Super Fund	Dividend Plan Allotment	7,964	FPO	7,964
11/05/2018	Brad Shallard	350106 - The Shallard Super Fund	Dividend Plan Allotment	12,113	FPO	12,113
17/08/2018	Brad Shallard	350106 - The Shallard Super Fund	Dividend Plan Allotment	16,285	FPO	16,285
9/11/2018	Brad Shallard	350106 - The Shallard Super Fund	Dividend Plan Allotment	12,340	FPO	12,340
11/09/2017	Brad Shallard	446232 - BS Capital Pty Ltd (The Shallard Family)	Dividend Plan Allotment	7,898	FPO	7,898
23/11/2017	Brad Shallard	446232 - BS Capital Pty Ltd (The Shallard Family)	Dividend Plan Allotment	7,779	FPO	7,779
16/02/2018	Brad Shallard	446232 - BS Capital Pty Ltd (The Shallard Family)	Dividend Plan Allotment	7,738	FPO	7,738
11/05/2018	Brad Shallard	446232 - BS Capital Pty Ltd (The Shallard Family)	Dividend Plan Allotment	11,768	FPO	11,768
17/08/2018	Brad Shallard	446232 - BS Capital Pty Ltd (The Shallard Family)	Dividend Plan Allotment	15,820	FPO	15,820
9/11/2018	Brad Shallard	446232 - BS Capital Pty Ltd (The Shallard Family)	Dividend Plan Allotment	11,989	FPO	11,989
14/07/2017	Brad Shallard	472339 - Classic Capital Pty Ltd	Buy Contract - New	10,034	FPO	10,034
18/07/2017	Brad Shallard	472339 - Classic Capital Pty Ltd	Buy Contract - New	25,000	FPO	25,000
26/07/2017	Brad Shallard	472339 - Classic Capital Pty Ltd	Buy Contract - New	14,966	FPO	14,966
11/09/2017	Brad Shallard	472339 - Classic Capital Pty Ltd	Dividend Plan Allotment	12,312	FPO	12,312
23/11/2017	Brad Shallard	472339 - Classic Capital Pty Ltd	Dividend Plan Allotment	12,124	FPO	12,124
16/02/2018	Brad Shallard	472339 - Classic Capital Pty Ltd	Dividend Plan Allotment	12,061	FPO	12,061
11/05/2018	Brad Shallard	472339 - Classic Capital Pty Ltd	Dividend Plan Allotment	18,342	FPO	18,342
17/08/2018	Brad Shallard	472339 - Classic Capital Pty Ltd	Dividend Plan Allotment	24,659	FPO	24,659
9/11/2018	Brad Shallard	472339 - Classic Capital Pty Ltd	Dividend Plan Allotment	18,687	FPO	18,687

402,305