

Market Announcement

15 November 2018

Adriatic Metals plc (ASX: ADT) – Suspension from Official Quotation

Description

The securities of Adriatic Metals plc ('ADT') will be suspended from quotation immediately under Listing Rule 17.2, at the request of ADT, pending the release of an announcement regarding a capital raising.

Issued by

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ASX ANNOUNCEMENT

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Voluntary Suspension

Adriatic Metals plc ("Adriatic" or "the Company"), requests a voluntary suspension in the trading of its securities following on from its request for a trading halt on 13 November 2018.

In accordance with Listing Rule 17.2, the Company provides the following information:

- A Trading Halt was granted on Tuesday 13 November 2018, pending the completion of a capital raising;
- The details of a capital raising shall be the subject of an announcement that the Company expects to make on or before Monday 19 November 2018;
- The Company requests that the voluntary suspension remains in place until an announcement is made by the Company in relation to the capital raising; and
- The Company is not aware of any reason why the voluntary suspension should not be granted.

Gabriel Chiappini

Company Secretary



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