

CONFIRMATIONS

Completion of Public Offer

HomeStay Care Limited (ACN 111 823 762) (formerly named Antilles Oil and Gas Limited) (**Company**) confirms that all conditions to the public offer (**Public Offer**) under the Company's prospectus dated 21 August 2018 as supplemented by a supplementary prospectus dated 4 September 2018 (together, the **Prospectus**) have been satisfied and the Company has issued 200,000,000 Shares under the Public Offer.

Completion of Additional Offers

In addition, the Company confirms that the conditions to the vendor offer (**Vendor Offer**) and the convertible loan offer (**Convertible Loan Offer**) (together, the **Additional Offers**) under the Prospectus have been satisfied and the Company has issued 300,000,000 Shares under the Vendor Offer and 50,000,000 Shares under the Convertible Loan Offer.

Completion of Acquisition

The Company confirms the conditions precedent to the acquisition of a 100% interest in HomeStay Care Pty Ltd (ACN 612 594 475) (**HomeStay**) and its subsidiary companies (**Acquisition**) have been satisfied and the Acquisition has completed. As stated above, the Company has issued 300,000,000 Shares under the Vendor Offer to the vendors of HomeStay in part consideration under the Acquisition.

Issue of securities

In addition to the securities issued pursuant to the Public Offer and the Additional Offers, the Company confirms that, as approved by the Company's shareholders on 23 August 2018, the Company has also issued the following securities:

- (a) 10,000,000 Shares to Mr Michael Denny (or his nominee(s)) for the introduction and facilitation of the Acquisition;
- (b) 10,000,000 Options to directors and proposed directors of the Company (or their nominee(s)); and
- (c) 70,000,000 Options to 708 Capital Pty Ltd (or its nominee(s)) in consideration for lead manager services provided to the Company.

No material subsequent events

The Company confirms there have been no material subsequent events to alter the Company's consolidated pro-forma statement of financial position as detailed in the Prospectus.

Compliance with Listing Rules

The Company is in compliance with the Listing Rules and in particular Listing Rule 3.1.

For further information, please contact:

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