

STATEMENT OF CAPITAL STRUCTURE

The capital structure of HomeStay Care Limited (ACN 111 823 762) (formerly named Antilles Oil and Gas Limited) (**Company**) as at the date of re-admission of the Company to the Official List of the ASX is set out below.

Shares¹	694,999,296
Options²	82,486,188

Notes:

1. The rights attaching to the Shares are summarised in section 11.2 of the Company's prospectus dated 21 August 2018 as supplemented by the supplementary prospectus dated 4 September 2018 (**Prospectus**).
2. Comprising of 80,000,000 Options exercisable at \$0.03 each on or before 13 November 2023 (**Transaction Options**) and 2,486,188 Options exercisable at \$0.246 each on or before 23 June 2020 (**Existing Options**). The full terms and conditions attaching to the Transaction Options and the Existing Options are set out in sections 11.3 and 11.4 of the Prospectus.

RESTRICTED SECURITIES

The Company confirms that following re-admission to quotation of the Company's securities on the Official List of the ASX, the following securities will be restricted pursuant to the ASX Listing Rules for the period outlined below.

Securities	Restriction Period
167,000,000 Ordinary Fully Paid Shares ¹	24 months from date of reinstatement
80,000,000 Options ²	24 months from date of reinstatement
143,000,000 Ordinary Fully Paid Shares ¹	12 months from the date of issue, being 13 November 2018

Notes:

1. The rights attaching to the Shares are summarised in section 11.2 of the Prospectus.
2. Transaction Options exercisable at \$0.03 on or before 13 November 2023. The full terms of the Transaction Options are set out in section 11.3 of the Prospectus.

