

16 November 2018



Expiry of unlisted options

Helix Resources Limited (ASX: HLX) (**Helix** or **the Company**) wishes to advise that 13,150,000 Class A options exercisable at \$0.0675 expiring on or before 15 November 2018 have expired.

In addition, the Company has also cancelled 1,000,000 Class C employee options.

The issued capital of the Company is now:

424,466,692 Ordinary fully paid shares

500,000 Class B Unlisted Options (\$0.0675, 12 May 19)

2,000,000 Class C Unlisted Options (\$0.0673, 2 May 20)

3,000,000 Class D Unlisted Options (\$0.0607, 5 April 21)

1,750,000 Class E Unlisted Adviser Options (\$0.08, 19 April 2019)

- ENDS -

For further information:

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