

19 November 2018

ASX Market Announcements ASX Limited 20 Bridge Street Sydney NSW 2000

NON-RENOUNCEABLE ENTITLEMENT ISSUE - ISSUE OF SHARES

Quantify Technology Holdings Limited ("Company") advises that it has completed the issue of 399,363,485 ordinary fully paid shares ("Shares") pursuant to the non-renounceable entitlement issue offer dated 8 October 2018.

The issued capital of the Company following the allotment is as follows:

Quoted	
Ordinary fully paid shares	785,148,154
Unquoted	
Ordinary fully paid shares (Escrowed until 8/3/2019)	163,342,563
Options – 30 September 2019; \$0.075 (Escrowed until 8/3/2019)	31,596,511
Options – 30 September 2019; \$0.075	54,139,654
Options – 30 September 2019; \$0.09 (Escrowed until 8/3/2019)	8,747,626
Options – 4 April 2020; \$0.10	6,000,000
Options – 31 July 2020; \$0.075	13,531,800
Performance shares (1:1 ratio) (Escrowed until 8/3/2019)	62,115,701
Performance shares (1:1 ratio)	57,884,299
Performance Rights	12,500,000

Yours faithfully

Neville Bassett

Company Secretary

Further Information:

Investor Relations & Media Enquiries

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About Quantify Technology

Quantify Technology is an Australian-based pioneer of Truly Intelligent Buildings technology. The Company has created simple to install, affordable Internet of Things devices that encourage wide-scale adoption of Internet of Things solutions.

Quantify Technology's commercial product known as the Q Device replaces standard power outlets and light switches in commercial and residential structures. Due to using standard wired Alternating Current (AC) wiring, it can be easily retrofitted without re-cabling in existing buildings.

The Q Device replaces AC light switches/dimmers and power outlets with and intelligent, network-connected framework to provide energy management and reporting, voice-enabled control and interaction, and real-time evaluation of environmental and risk factors for building occupants. This enables the delivery of the Company's vision of Truly Intelligent Buildings, with a goal to deploying the offering globally.