ASX Announcement

19 November 2018

STOCK CODE:

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SHARES ON ISSUES:

65,759,990

OPTIONS ON ISSUE:

60,356,410

BOARD:

Mr. Glenn Whiddon Non-Executive Director and Chairman

Mr. Moran Chamsi Non-Executive Director

Mr. David Tasker
Non-Executive Director

Release of Securities from Escrow

HearMeOut Limited (ASX: HMO) (HearMeOut or the **Company**) advises in accordance with ASX Listing Rule 3.10A that the following securities will be released from escrow on 6 December 2018:

| Security | Number |
|------------------------------|------------|
| Ordinary shares* | 20,034,873 |
| Options expiring 2/12/2019 | 2,500,000 |
| Options expiring 2/12/2021** | 1,428,582 |
| Class A Performance Options | 13,000,000 |
| Class B Performance Options | 13,000,000 |
| Class C Performance Options | 13,000,000 |
| Class D Performance Options | 4,428,000 |

^{*}Includes 2,088,570 ordinary shares which are subject to voluntary escrow. **Includes 408,857 options which are subject to voluntary escrow.

Peter Webse Company Secretary

