



19 November 2018

Management

Andrew Munckton
Chief Executive Officer

Glenn Grayson
Exploration Manager

Board of Directors

Jeremy Kirkwood
Chairman

Trevor Dixon
Executive Director
Business Development &
Land Tenure

Joe Graziano
Non-Executive Director &
Company Secretary

Brian Dawes
Non-Executive Director

Contact Details

Post
PO Box 565
Mount Hawthorn
Western Australia
6915

Office
342 Scarborough Beach
Road
Osborne Park
Western Australia 6017

Phone
08 9242 2227

Email
info@kinmining.com.au

Website
www.kinmining.com.au

Shares on Issue
316,274,806

Unlisted Options
37,335,750

NON-RENOUNCEABLE RIGHTS ISSUE SHORTFALL NOTICE

Kin Mining NL (ASX: KIN or the Company) advises that its partially underwritten non-renounceable rights issue of 2 new share for every 5 shares held, at an issue price of \$0.08 per new share (**Rights Issue**), closed as scheduled on 14 November 2018.

In accordance with Appendix 7A of the ASX Listing Rules, the Company advises that it received valid acceptances for 48,862,150 new shares (\$3.909M), with a shortfall remaining of 81,030,081 new shares.

Shares associated with the acceptances above are scheduled to be issued to shareholders on 21 November 2018.

The Rights Issue (shortfall component) is partially underwritten (66,289,610 new shares or \$5,303,169) by Company shareholders who also took up their full entitlement in the Rights Issue.

This leaves a shortfall following underwriting of 14,740,470 new shares. The Directors reserve the right, subject to the requirements of the Corporations Act and ASX Listing Rules, to place any Shortfall Shares within three months after the Closing Date at the Directors discretion and at a price not less than the offer price.

Underwritten shares and any placement of the Shortfall shares will be dealt with following completion of the AGM and requisitioning shareholders meeting scheduled for 29 November 2018.

Upon completion of the Rights Issue, Underwriting and Placement for Shortfall, the total funds raised will be approximately A\$10.4 million before costs.

-ENDS-

For further information, please contact:

Investor enquiries

Andrew Munckton
Chief Executive Officer, Kin Mining NL
+61 (0) 8 9242 2227

Media enquiries

Michael Vaughan
Fivemark Partners
+61 422 602 720