



19 November 2018

Dear Shareholder

Additional Resolution for Annual General Meeting

Pantoro Limited (Company) has its Annual General Meeting scheduled for 28 November 2018.

The notice of meeting for the meeting was released to ASX on 26 October 2018.

The Company's auditors, Ernst & Young, were appointed to fill a casual vacancy during the previous financial year and hold office until the Company's 2018 Annual General Meeting in accordance with 327C(2) of the Corporations Act.

Accordingly, the Company will be putting forth an additional resolution (to those in the Notice of Meeting) to reappoint Ernst & Young at the Annual General Meeting.

The re-appointment of Ernst & Young will be dealt with as a new resolution 5 as follows:

'That for the purpose of section 327B of the Corporations Act and for all other purposes, Ernst & Young, having been nominated in writing by a shareholder and having given its consent to act as auditor, be appointed as auditor of the Company from the conclusion of the Annual General Meeting until it resigns or is removed as auditor of the Company.'

The Company considers there is not enough time to issue an addendum of notice of meeting to include the new resolution 5.

Shareholders may vote on this resolution by attending the AGM and voting.

Enclosed is a nomination letter for the reappointment in accordance with section 328B(1) of the Corporations Act.

Yours sincerely

David Okeby

Company Secretary

19 December 2017

Mr David Okeby
Company Secretary
Pantoro Limited

Dear Sir,

For the purposes of Section 328B(1) of the Corporations Act 2001, I, Scott Balloch being a member of Pantoro Limited hereby nominate Ernst & Young as auditor of the company for the purposes of the 2018 Annual General Meeting.

Yours sincerely



Scott Balloch