

Market Announcement

20 November 2018

NTM Gold Limited (ASX: NTM) - Trading Halt

Description

The securities of NTM Gold Limited ('NTM') will be placed in trading halt at the request of NTM, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 22 November 2018 or when the announcement is released to the market.

Issued by

Wade Baggott

Principal Adviser, Listings Compliance (Perth)

ASX ANNOUNCEMENT



20 November 2018

Mr Wade Baggott Listings Compliance (Perth) ASX Limited Level 40, Central Park 152-156 St Georges Terrace PERTH WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Sir,

Request for Trading Halt: NTM Gold Limited (ASX Code NTM)

Pursuant to ASX Listing Rule 17.1 NTM Gold Limited request that a trading halt over the Company's securities be granted pending the release of an announcement to the market.

The trading halt is requested until the commencement of trading on Thursday 22 November 2018, or upon the release by the Company of an announcement to the market regarding a capital raising to Sophisticated Investors. For purposes of clarification, NTM advises that the request is not in related to the announced placement to DGO Gold Limited released to ASX earlier today.

NTM Gold Limited confirm that it is in compliance with Listing Rule 3.1 and confirm that we are not aware of any reason why the trading halt should not be granted.

Yours sincerely

Mark Maine

Company Secretary