

ASX ANNOUNCEMENT

21 NOVEMBER 2018

Section 708A Notice – Share Issue

On 19 November 2018, Liontown Resources Limited (ASX:LTR) (“the Company”) issued 10,000,000 fully paid ordinary shares to Avoca Resources Pty Ltd in consideration for the inclusion of Mining Lease M63/647 into the existing Buldania Lithium Rights Agreement dated 20 November 2017 (“the Issue”).

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act (“the Act”):

- (a) the Issue was made without a disclosure document under Part 6D.2 of the Act;
- (b) as at the date of this Notice, the Company has complied with the provisions of chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- (c) as at the date of this Notice, there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Act that is required to be disclosed.

A handwritten signature in black ink, appearing to read "K Verheyen".

Kym Verheyen
Company Secretary