



RESULTS OF ANNUAL GENERAL MEETING

In accordance with Listing Rule 3.13.2 the directors of Pensana Metals Limited (PM8:ASX) ("the Company") advise that the following resolutions put to shareholders were carried at the Annual General Meeting of the Company held earlier today:

1. *That for the purposes of section 250R(2) of the Corporations Act and for all other purposes, approval is given for the adoption of the Remuneration Report.*
2. *"That, for all purposes, Mr Paul Atherley being a Director appointed as an addition to the Board and who retires in accordance with Listing Rule 14.4 and article 6.21 of the Constitution and who, being eligible, offers himself for election as a Director, be elected as a Director with effect from the close of this Meeting."*
3. *"That, for all purposes, Mr Neil Maclachlan being a Director appointed as an addition to the Board and who retires in accordance with Listing Rule 14.4 and article 6.21 of the Constitution and who, being eligible, offers himself for election as a Director, be elected as a Director with effect from the close of this Meeting."*
4. *"That, for all purposes, Mr David Hammond being a Director appointed as an addition to the Board and who retires in accordance with Listing Rule 14.4 and article 6.21 of the Constitution and who, being eligible, offers himself for election as a Director, be elected as a Director with effect from the close of this Meeting."*
5. *"That, for all purposes, Mr Mark Hohnen being a Director who retires by rotation in accordance with Listing Rule 14.4 and article 6.14 of the Constitution and who, being eligible, offers himself for re-election as a Director, be re-elected as a Director with effect from the close of this Meeting."*
6. *That, pursuant to and in accordance with Listing Rule 7.1A and for all other purposes, approval is given for the Company to issue Equity Securities up to 10% of the issued capital of the Company (at the time of issue) calculated in accordance with the formula prescribed in Listing Rule 7.1A.2, to be issued on the terms and conditions set out in the Explanatory Statement accompanying this Notice.*

A summary of proxy votes in relation to the resolutions passed is attached.

Scott Mison
Company Secretary

ANNUAL GENERAL MEETING – 21 NOVEMBER 2018

DISCLOSURE OF PROXY VOTES

In accordance with section 251AA of the Corporations Law, the following information is provided to Australian Stock Exchange Limited in relation to resolutions put to members of Pensana Metals Limited at its Annual General Meeting held on 21 November 2018.

	RESOLUTION					
	1	2	3	4	5	6
Decided by show of hands (S) or poll (P)	S	S	S	S	S	S
Total number of proxy votes exercisable by proxies validly appointed	429,016,931	429,016,931	429,016,931	429,016,931	429,016,931	429,016,931
Total number of proxy votes in respect of which the appointments specified that:						
- the proxy is to vote for the resolution	178,690,722	301,581,878	327,988,407	350,162,249	354,162,249	350,127,249
- the proxy is to vote against the resolution	100,257,314	0	0	0	0	35,000
- the proxy is open on the resolution	0	78,854,682	78,854,682	78,854,682	78,854,682	78,854,682
- the proxy is to abstain on the resolution	114,401,126	48,580,371	22,173,842	0	0	0
- the proxy may vote at the proxy's discretion	35,667,769	0	0	0	0	0