



## Notification of Consolidation/Split

## Announcement Summary

**Entity name**

VAULT INTELLIGENCE LIMITED

**Applicable security for the reorganisation**

|      |  |
|------|--|
| VLT  | ORDINARY FULLY PAID                                |
| VLTA | OPTION EXPIRING VARIOUS DATES EX<br>VARIOUS PRICES |

**Announcement Type**

New Announcement

**Date of this announcement**

Wednesday November 21, 2018

**Reorganisation type**

Security consolidation

**Effective Date**

Tuesday November 27, 2018

**Record Date**

Wednesday November 28, 2018

**Issue Date**

Wednesday December 5, 2018

**Refer to below for full details of the announcement**

## Announcement Details

## Part 1 - Entity and announcement details

**1.1 \*Name of +Entity**

VAULT INTELLIGENCE LIMITED

**1.2 \*Registered Number Type**

ACN

**Registration Number**

145040857

**1.3 \*ASX issuer code**

VLT

**1.4 \*The announcement is**

New announcement

**1.5 \*Date of this announcement**

Wednesday November 21, 2018

**1.6 \*Securities affected by the reorganisation**

|      |   |
|------|---|
| VLT  | ORDINARY FULLY PAID                             |
| VLTA | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES |

## Part 2 - Approvals

**2.1 \*Are any of the below approvals required for the reorganisation before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

**2.2 Approvals**

| Approval/Condition                      | Date for determination   | Is the date estimated or actual? | **Approval received/condition met?<br>[Select...] |
|---|--------------------------|----------------------------------|---|
| +Security holder approval               | Friday November 23, 2018 | Actual                           |   |
| <b>Comments</b><br><input type="text"/> |                          |                                  |   |

## Part 3 - Reorganisation timetable and details

**3.1 \*+Record date**

Wednesday November 28, 2018

**3.2 Date of +security holder meeting**

Friday November 23, 2018

**3.3 Last day for trading in the pre-re-organised +securities**

Monday November 26, 2018

**3.4 \*Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.**

Tuesday November 27, 2018

**3.5 Record date**

Wednesday November 28, 2018

**3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis**

Thursday November 29, 2018



**3.7 \*Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis**

Wednesday December 5, 2018

**3.8 Trading starts on a normal T+2 basis**

Thursday December 6, 2018

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Monday December 10, 2018

## Part 4 - Reorganisation type and details

**4.1 \*The reorganisation is**

+Security consolidation

**4.1a \*Consolidation ratio: the +securities will be consolidated on the basis that every 10**

**(pre-consolidation) +securities will be consolidated into 1**

**(post-consolidation) +security (/ies).**

**4.2 \*Scrip fraction rounding**

Fractions of 0.5 or more rounded up

## Part 5 - +Securities on issue before and after reorganisation

**5.1 \*+Securities on issue before and after the reorganisation**

|                                     |  |  |                                     |
|-------------------------------------|--|--|-------------------------------------|
| <b>*ASX +Security Code</b><br>VLT   | <b>*ASX +Security Description</b><br>ORDINARY FULLY PAID                             |  |                                     |
| <b>Quoted/unquoted</b><br>Quoted    | <b>Number on issue before reorganisation</b><br>1,029,169,394                        | <b>Number on issue after reorganisation</b><br>102,916,939 | <b>Estimate/Actual</b><br>Estimated |
| <b>*ASX +Security Code</b><br>VLTAA | <b>*ASX +Security Description</b><br>OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES |  |                                     |
| <b>Quoted/unquoted</b><br>Unquoted  | <b>Number on issue before reorganisation</b><br>61,450,000                           | <b>Number on issue after reorganisation</b><br>6,145,000   | <b>Estimate/Actual</b><br>Actual    |

**5.2 \*Exercise price of options**



|                                    |  |  |
|------------------------------------|--|--|
| <b>*ASX +Security Code</b><br>VLTA | <b>*ASX +Security Description</b><br>OPTION EXPIRING<br>VARIOUS DATES EX<br>VARIOUS PRICES |  |
| <b>Quoted/unquoted</b><br>Unquoted | <b>Exercise price before<br/>reorganisation</b><br>AUD 0.00000000                          | <b>Exercise price after<br/>reorganisation</b><br>AUD 0.00000000 |

Part 6 - Further information

6.1 Further information relating to the reorganisation

No

6.2 Additional information for inclusion in the Announcement Summary