

22 November 2018

Mr Ben Secrett
Principal Adviser, Listings Compliance
ASX
Level 40 Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Mr Secrett,

Request for Voluntary Suspension

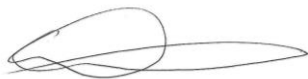
NTM Gold Limited ("the Company") refers to the trading halt granted on 20 November 2018.

Pursuant to Listing Rule 17.2 the Company request voluntary suspension of the quotation of ordinary shares.

The Company advise that:

1. The voluntary suspension is necessary for the Company to comply with requirements for enabling conditions to be met to complete the capital raising referred to in its trading halt request dated 20 November 2018. The Company advises that it has received (firm) undertakings from qualified applicants for the full subscription amount under the capital raising.
2. The Company expects the suspension to last until the earlier of trading on 29 November 2018, or release of an announcement by the Company immediately following the Company's Annual General Meeting on 28 November 2018.
3. The Company is not aware of any reason why its shares should not be suspended from quotation.
4. The Company is not aware of any further information necessary to inform the market about the voluntary suspension.

Yours sincerely

A handwritten signature in blue ink, appearing to read 'Mark Maine', with a long horizontal flourish extending to the right.

Mark Maine
Company Secretary

NTM GOLD LTD

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