

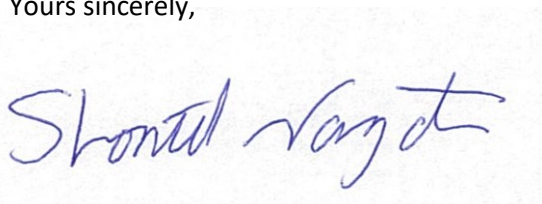
RESULTS OF ANNUAL GENERAL MEETING

The 2018 Annual General Meeting of Lepidico Ltd (**ASX: LPD**) ("Lepidico" or "Company") was held on Thursday 22 November 2018 at 10.30 am (WST) at the Pinnacles Room, Parmelia Hilton, 14 Mill Street, Perth.

Resolution 1 was amended to confirm the date of the Remuneration Report was for the year ended 30 June 2018 and all other resolutions voted on were in accordance with the Notice of General Meeting previously released to the ASX and mailed to shareholders. All resolutions were passed on a show of hands.

In accordance with section 251AA of the Corporations Act 2001, the results of proxy voting were as detailed in Appendix A.

Yours sincerely,



Shontel Norgate
Joint Company Secretary

Further Information

For further information, please contact

Joe Walsh
Managing Director
Lepidico Ltd
+61 (0) 417 928 590

Tom Dukovic
Director Exploration
Lepidico Ltd
+61 (0)8 9363 7800

Appendix A

Resolution	For	Against	Discretionary	Abstained
1. Adoption of Remuneration Report for the year ended 30 June 2018	536,586,612	5,607,276	48,913,882	383,522,886
2. Re-election of Director – Mark Rodda	922,399,047	2,684,965	48,983,882	562,762
3. Election of Director – Brian Talbot	923,579,311	1,481,595	48,983,882	585,868
4. Election of Director – Cynthia Thomas	923,078,441	1,942,465	48,983,882	625,868
5. Issue of Options to Related Party – Gary Johnson	573,846,597	8,480,183	48,983,882	343,319,994
6. Issue of Options to Related Party – Mark Rodda	916,416,226	8,834,786	48,983,882	395,762
7. Issue of Options to Related Party – Julian Walsh	886,528,649	8,472,363	48,983,882	30,645,762
8. Issue of Options to Related Party – Brian Talbot	527,846,882	8,375,416	48,983,882	389,424,476
9. Issue of Options to Related Party – Cynthia Thomas	916,397,226	8,735,872	49,014,296	483,262
10. Issue of Options to Related Party – Tom Dukovcic	906,388,834	8,795,372	49,014,296	10,432,154
11. Approval of 10% Placement Capacity	917,776,897	6,898,610	49,140,011	815,138
12. Non-Executive Directors' Remuneration	533,267,909	8,829,721	49,014,296	383,518,730
13. Ratification of Prior Issue – Shares	920,329,030	4,759,508	49,014,296	527,822
14. Ratification of Prior Issue – Options	919,135,904	6,057,904	49,014,296	422,552
15. Ratification of Prior Issue – Shares & Free-Attaching Options	920,312,136	4,852,189	49,037,963	428,368