

Section 708A Notice

MOD Resources Ltd (ASX: MOD) (the **Company**) advises that it has allotted 17,090,000 fully paid ordinary shares pursuant to the acquisition of 100% interest in the T3 Copper Project as announced on 16 November 2018 (**Shares**).

In accordance with section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**), the Company gives notice that;

- (i) the Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- (ii) this notice is being given under paragraph 5(e) of section 708A of the Corporations Act;
- (iii) as at the date of this notice, the Company has complied with the provisions of the Chapter 2M of the Corporations Act (as they apply to the Company) and section 674 of the Corporations Act;
- (iv) as at the date of this notice, there is no excluded information with respect to the Company for the purposes of sections 708A(7) and (8) of the Corporations Act.

-ENDS-

For and on behalf of the MOD Board.

Julian Hanna
Managing Director

Mark Clements
Executive Chairman and
Company Secretary

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