



23 November 2018

Federal Court approves scheme of arrangement

Spookfish Limited (“Spookfish”) (ASX:SFI) announces that the Federal Court of Australia (“Court”) has today made orders approving the scheme of arrangement under which Eagle View Technologies, Inc. (“EagleView”) will acquire all of the remaining issued ordinary shares in Spookfish that it does not already own as at the Scheme Record Date, being 3 December 2018 (“Scheme”).

Spookfish expects to lodge a copy of the Court's orders with the Australian Securities and Investments Commission on Monday 26 November 2018, at which time the Scheme will become legally effective. Spookfish will then apply for its shares to be suspended from trading on the ASX with effect from the close of trading on Monday.

Spookfish shareholders who have questions in relation to the Scheme should contact the Spookfish Shareholder Information Line on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside of Australia) between 5.30am and 2.00pm (Perth time) on business days.

For further information, please contact:

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About Spookfish

Spookfish Limited (ASX:SFI) is an Australian listed public company focused on the development and commercialisation of premium next generation geospatial imagery products and services. By starting from a clean sheet and challenging what was thought impossible, Spookfish's revolutionary technology enables rapid imaging of vast areas in high resolution from a multitude of angles at a fraction of the cost of contemporary systems. Spookfish aims to use these capabilities to make it easy for organisations of all sizes to gain access to premium imagery content and pervasive 3D models allowing concise, accurate and cost effective decision-making.

About EagleView

EagleView is the leading provider of high-resolution aerial imagery, property data analytics and structural measurements for government agencies, insurance carriers, roofing contractors and energy utilities. Using patented image capture techniques, 3D aerial measurement software and machine learning processes, EagleView helps customers answer questions related to millions of properties throughout the world. With a sixty-petabyte library of oblique and orthogonal Pictometry® aerial imagery dating back to 2001 and the capacity to process tens of thousands of roof measurement reports per day, EagleView enables organizations to reduce field visits and adopt faster, safer and more cost-effective workflows. For more information, contact (866) 659-8439 or visit www.EagleView.com.