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23 November 2018

ASX Announcement

DESPATCH OF RETAIL ENTITLEMENT OFFER INFORMATION BOOKLET

On 16 November 2018, Rewardle Holdings Limited (ACN 168 751 746) (**Rewardle** or **Company**) announced an accelerated 1 for 1.4 pro rata non-renounceable entitlement offer of fully paid ordinary shares in Rewardle (**New Shares**) to raise approximately \$1.2 million (**Entitlement Offer**). The Entitlement Offer comprises an accelerated institutional component (**Institutional Entitlement Offer**) and a retail component (**Retail Entitlement Offer**). On 23 November 2018, Rewardle announced the successful completion of the Institutional Entitlement Offer raising \$827,149.

Rewardle is pleased to advise that in accordance with the timetable for the Entitlement Offer, the information booklet for the Retail Entitlement Offer, a copy of which was lodged with ASX on 20 November 2018, and personalised Entitlement and Acceptance Forms, were dispatched to eligible retail shareholders today.

For more information please contact the Company's share registry – Automic Registry Services on +61 8 9324 2099 or the Company Secretary on +61 8 9388 8290.

Important information

This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States, or in any other jurisdiction in which such an offer would be illegal. The securities referred to in this document have not been and will not be registered under the United States Securities Act of 1933 (the 'US Securities Act'), or under the securities laws of any state or other jurisdiction of the United States and may not be offered or sold, directly or indirectly, within the United States, unless the securities have been registered under the US Securities Act or an exemption from the registration requirements of the US Securities Act is available.

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