



ANNOUNCEMENT TO THE AUSTRALIAN SECURITIES EXCHANGE

Results of Annual General Meeting

The Board of OreCorp Limited (**OreCorp** or the **Company**) advises that the Annual General Meeting of the Company was held today, 26 November 2018, at 9:30am (AWST).

The Resolutions voted on were in accordance with the Notice of Annual General Meeting previously advised to the Australian Securities Exchange.

Details of the proxy results for each Resolution are attached.

For further information please contact:

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CEO & Managing Director
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ASX RELEASE:
26 November 2018

ASX CODE:
Shares: ORR

BOARD:
Craig Williams
Non-Executive Chairman

Matthew Yates
CEO & Managing Director

Alastair Morrison
Non-Executive Director

Mike Klessens
Non-Executive Director

Robert Rigo
Non-Executive Director

Luke Watson
CFO & Company Secretary

ISSUED CAPITAL:
Shares: 216.4 million
Unlisted Options:
11.5 million

ABOUT ORECORP:
OreCorp Limited is a Western Australian based mineral company focussed on the Nyanzaga Gold Project in Tanzania & the Akjoujt South nickel - copper - cobalt Project in Mauritania.

In accordance with Section 251AA of the Corporations Act 2001, the following information is provided:

Resolution	Result	Number of Proxy Votes			
		For	Against	Abstain	Proxy's Discretion
1. Remuneration Report	Passed on a show of hands	91,421,916	55,000	22,284,343	749,980
2. Re-election of Director – Mr Craig Williams	Passed on a show of hands	110,760,889	55,000	2,945,370	749,980
3. Re-election of Director – Mr Robert Rigo	Passed on a show of hands	113,706,259	55,000	-	749,980
4. Approval of 10% Placement Facility	Passed on a show of hands	113,507,798	253,461	-	749,980
5. Approval of the Employee Option Acquisition Plan	Passed on a show of hands	90,811,466	253,461	22,696,332	749,980
6. Grant of Employee Options to Matthew Yates under the Employee Option Acquisition Plan	Passed on a show of hands	92,574,697	55,000	21,131,562	749,980
7. Grant of NED Options to Craig Williams	Passed on a show of hands	92,376,236	253,461	21,131,562	749,980
8. Grant of NED Options to Michael Klessens	Passed on a show of hands	92,376,236	253,461	21,131,562	749,980
9. Grant of NED Options to Alastair Morrison	Passed on a show of hands	92,376,236	253,461	21,131,562	749,980
10. Grant of NED Options to Robert Rigo	Passed on a show of hands	92,376,236	253,461	21,131,562	749,980

ABOUT ORECORP LIMITED

OreCorp Limited is a Western Australian based mineral company with gold and base metal projects in Tanzania and Mauritania. OreCorp is listed on the Australian Securities Exchange (**ASX**) under the code 'ORR'. The Company is well funded with no debt. OreCorp's key projects are the Nyanzaga Gold Project in northwest Tanzania and the Akjoujt South Nickel-Copper-Cobalt Project in Mauritania.

Nyanzaga hosts a JORC 2012 compliant Mineral Resource Estimate (**MRE**) of 3.1 million ounces at 4.0 g/t gold. The MRE is the foundation of a Definitive Feasibility Study for project financing purposes (**Project Financing DFS**) currently underway. Upon grant of the SML, the Government of Tanzania (**GoT**) will become an equity holder in the Project, acquiring a free carried interest in accordance with the Tanzanian Mining Act. OreCorp looks forward to the opportunity to develop Tanzania's next large-scale gold mine with the GoT, for the benefit of all stakeholders.