



Traka Resources Limited

ABN: 63 103 323 173

26 November 2018

Company Announcements Office
ASX Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

AGM PRESENTATION

Attached is a copy of a presentation on the Company's activities to be made by the Managing Director at the Company's Annual General Meeting today.

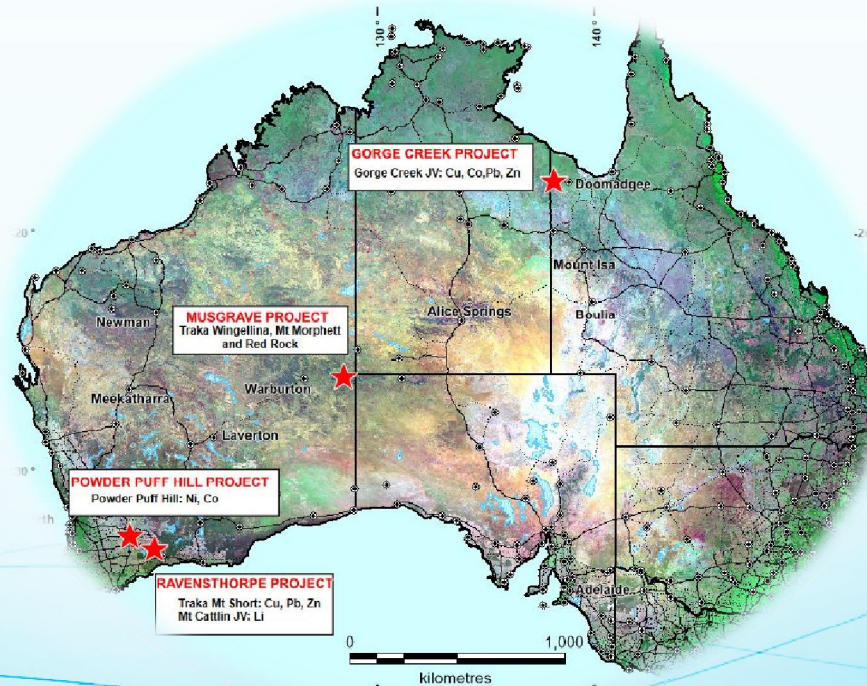
P C Rutledge
Company Secretary

Traka Resources Ltd

(ASX Code – TKL)



AGM Presentation November 2018



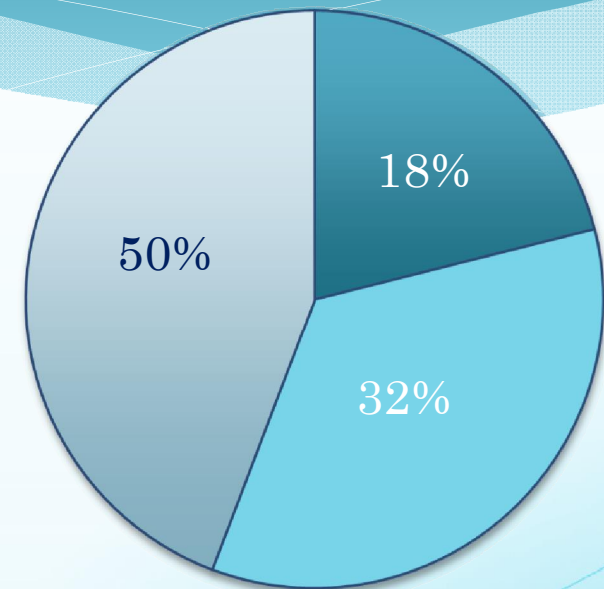
Corporate & Capital Overview



As at 26 Nov 2018

Total Shares on Issue	331.32m
Cash on Hand	\$1.05m
Market Cap @ \$0.025 per share	\$8.28m

Shareholders



Board of Directors

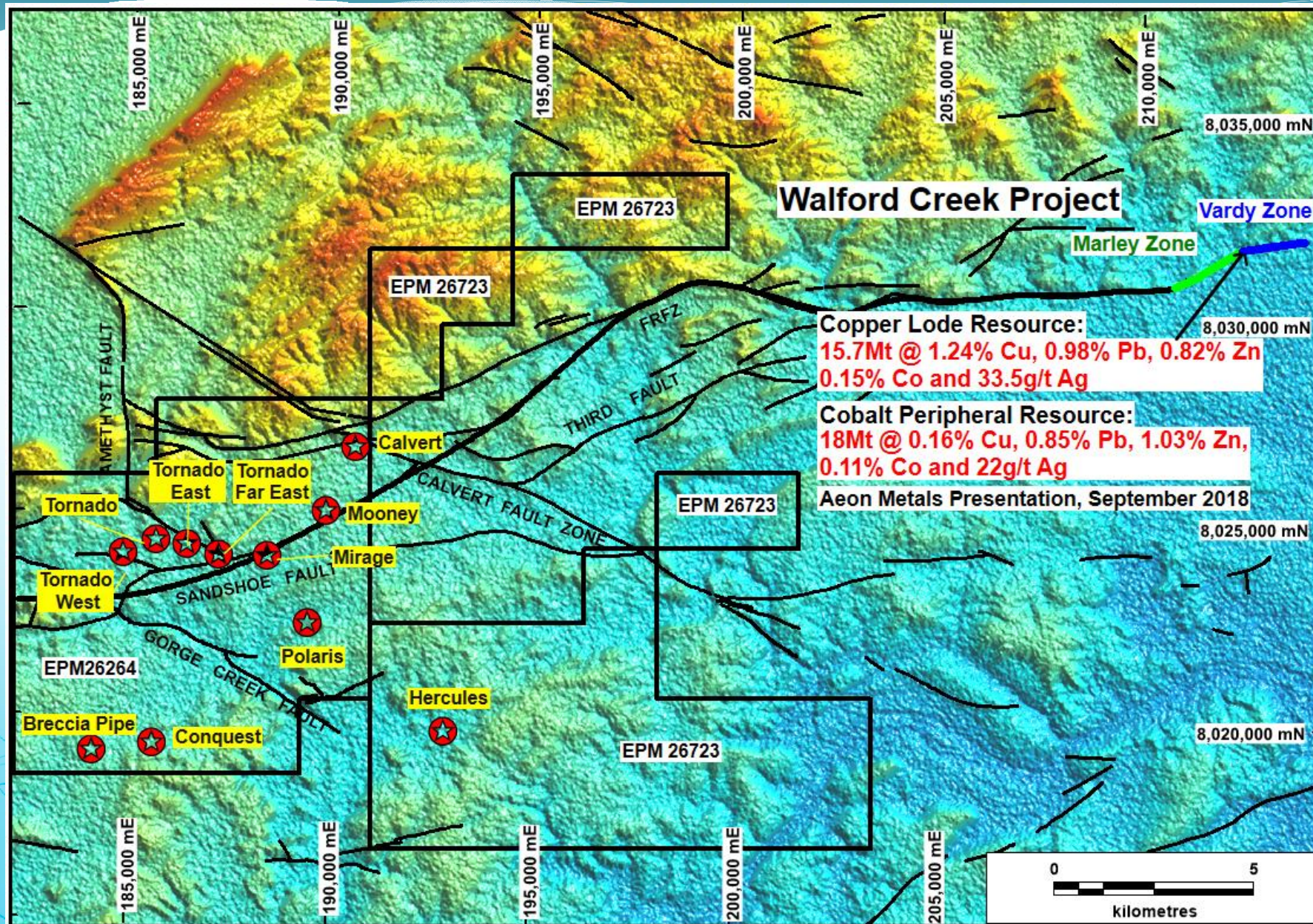
Neil Tomkinson – Chairman – Lawyer
Patrick Verbeek – Managing Director – Geologist
Joshua Pitt – Non-Executive Director – Geologist
George Petersons – Non-Executive Director – Prospector

- Board of Directors
- Top 10 Shareholders other than Board
- Others

Gorge Creek Project (Cu, Co, Pb and Zn)

- “ Shaping-up as an excellent company maker opportunity.
- “ The primary objective to identify Walford Creek style Cu and Co targets on the Fish River Fault Zone (FRFZ) has been achieved.
- “ 4 drill targets on the FRFZ prepared for drilling.
- “ 2 other new styles of mineralisation also identified. Considerable extra scope to the project added.
- “ One large Breccia Pipe style Cu, Co, Pb and Zn target plus stratabound Century Mine style Pb and Zn targets.
- “ The early onset of the monsoon this season forced a postponement of the drill program but without the time constraint next year a larger drill program on more of the targets is planned (1).

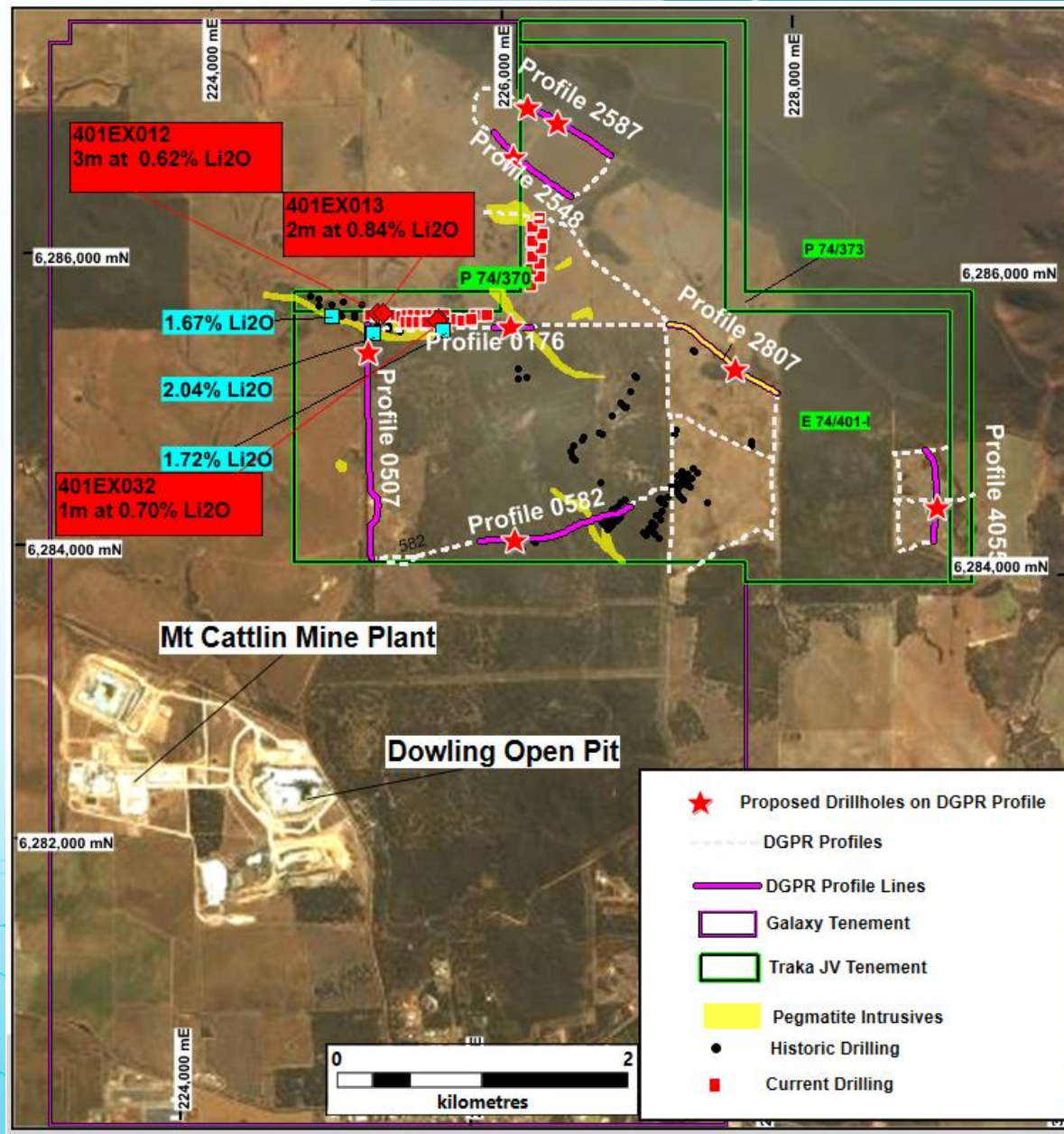
Gorge Creek JV



Mt Cattlin North Joint Venture (Lithium)

- “ Exploration is ramping-up on Traka’s 20% Free Carried joint venture interests next to the Mt Cattlin lithium mine (Owned by Galaxy Resources Ltd).
- “ Lithium bearing pegmatite targets on Traka’s JV tenements will hopefully result in the development of satellite mining operations.
- “ The long hiatus period of exploration activity is now over as Galaxy’s mining activity matures and new sources of ore are being explored for.
- “ Gold and copper targets are mixed in with the lithium pegmatites but these remain untested at this point in time.

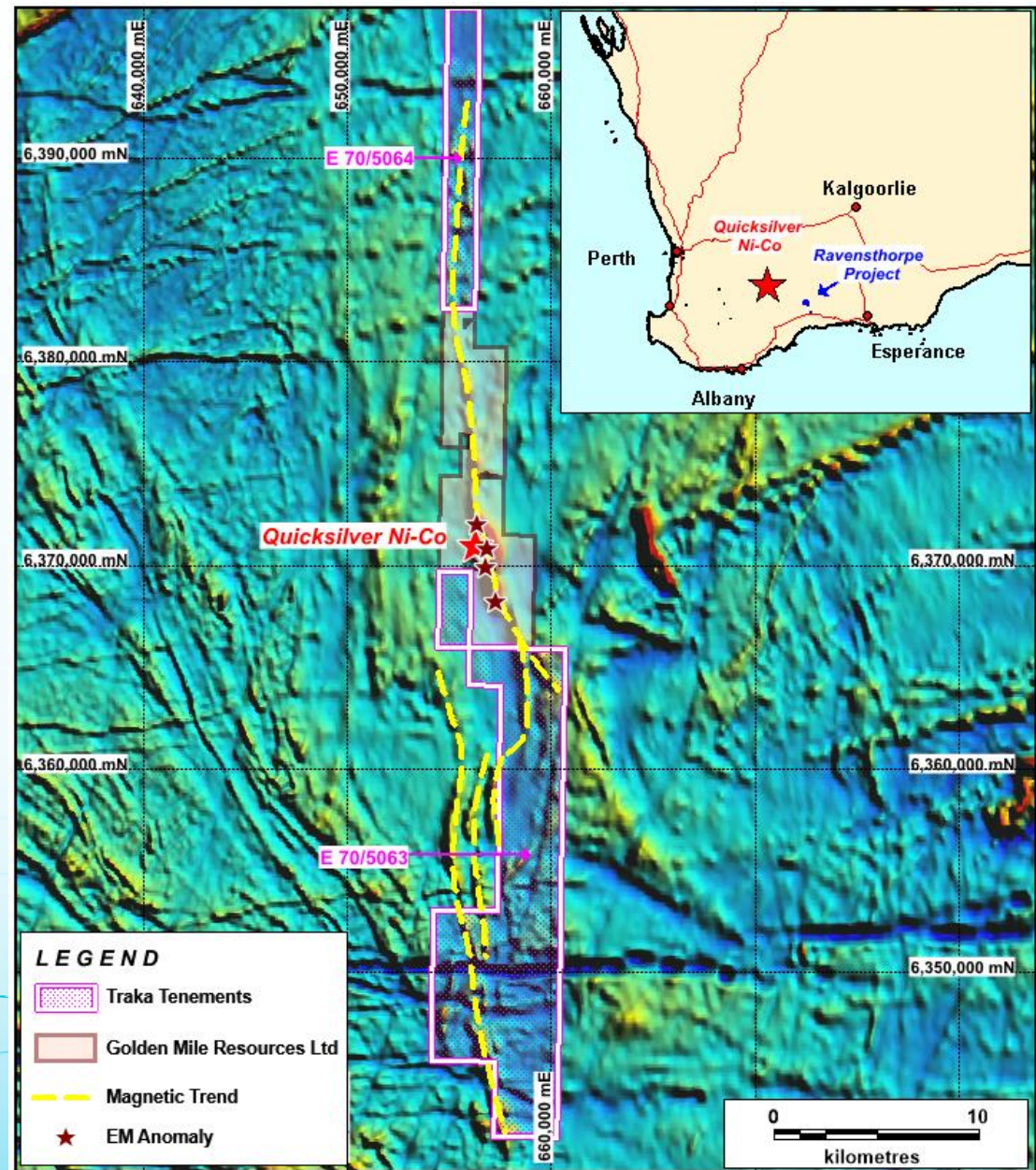
Mt Cattlin North JV



Powder Puff Hill Project



- “ Traka tenements north and south along strike of Quicksilver Ni, Co discovery.
- “ EL70/5064 granted and orientation geochemical sampling underway.
- “ EL70/5063 yet to be granted.
- “ Very little historic work.
- “ Prospectivity for gold included in evaluation of Ni and Co potential.



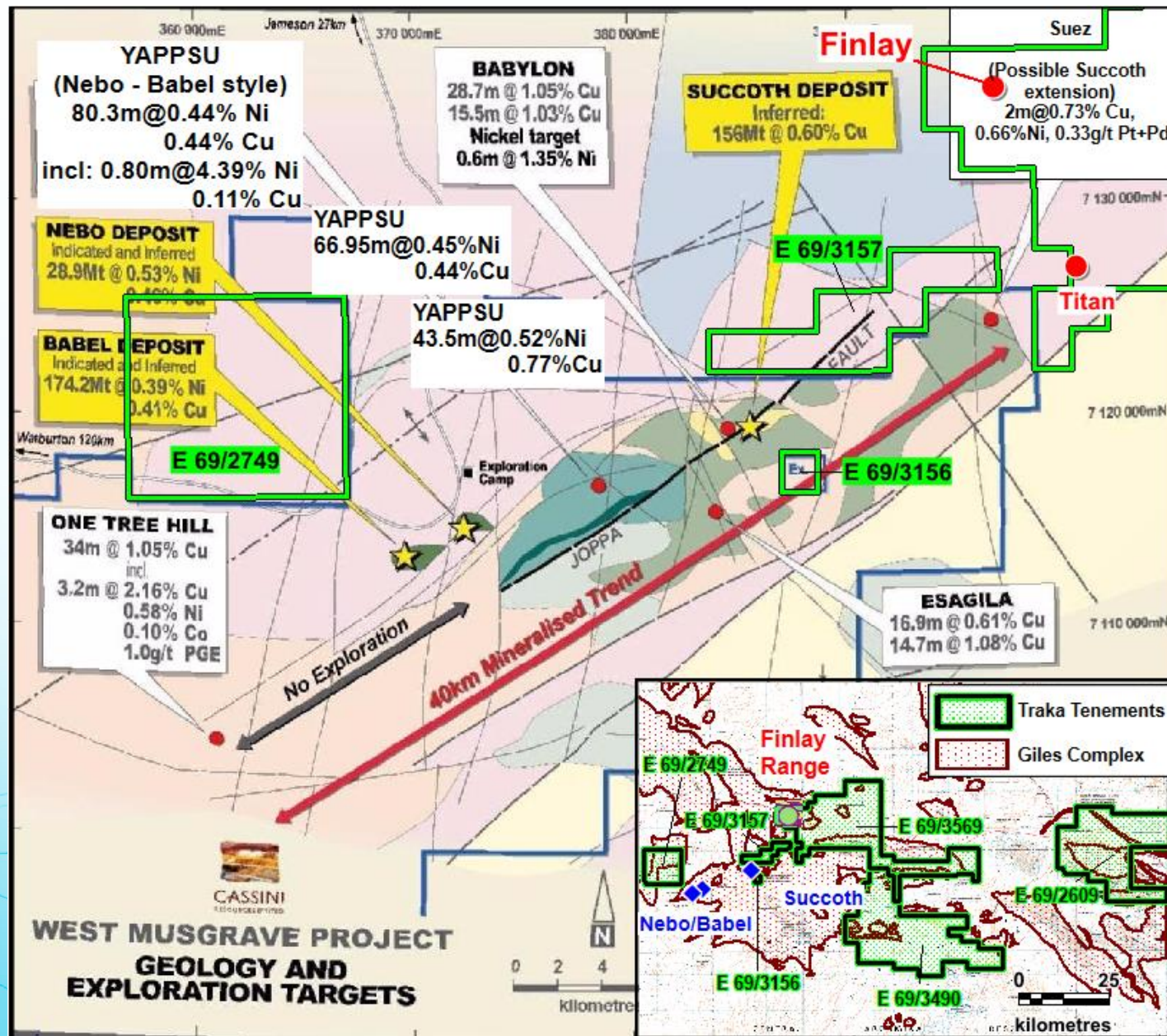
Musgrave Project



- ❖ Traka maintains a large prospective tenement holding in this prospective Proterozoic aged terrain
- ❖ Tenements adjacent the Cassini/ Oz Minerals PFS underway on Babel Nebo (2)
- ❖ Tenement around the MetalsX Wingellina Deposit
- ❖ Land access permitting efforts underway
- ❖ Mt Morphett has \$150k EIS drill funding available up to June 2019
- ❖ Mt Morphett 12 km long Cu, Ni, Co and PGE soil geochemical anomaly on the Araplat trend.



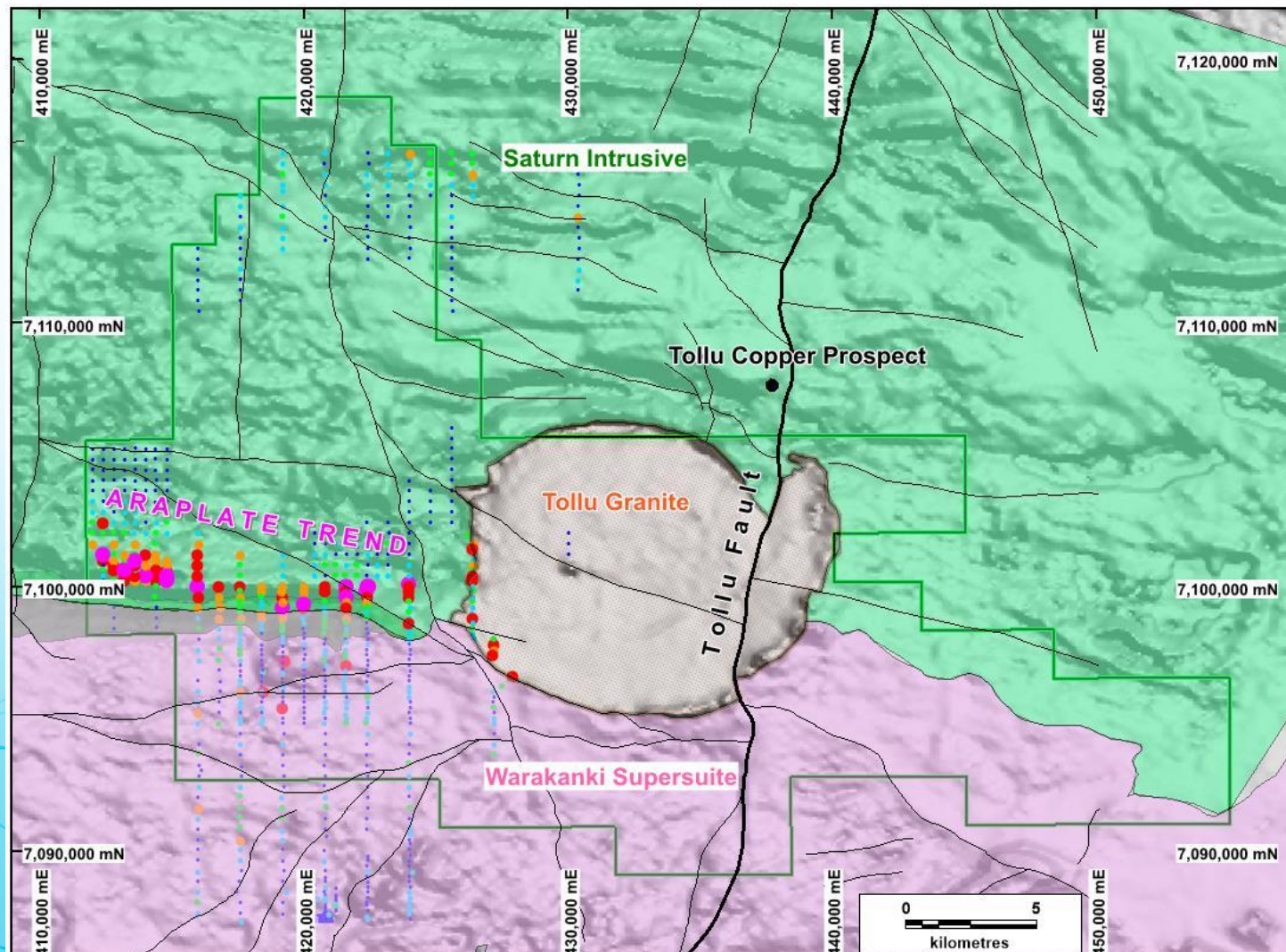
Musgrave Ni Cu PGE Project



Mt Morphett



- “ 12 Km long Cu, Ni, Co PGE Araplate Prospect
- “ IOCG and Hydrothermal Cu associated with Tollu Granite
- “ VTEM survey to pick drill targets



References and Disclaimer



- (1) ASX Announcement - Traka Quarterly Report 31 October 2018
- (2) ASX Announcement - Cassini Resources Presentation 23 Nov 2018

DISCLAIMER

This presentation has been prepared by **Traka Resources Limited** ABN 63 103 323 173 (**Traka**) for the sole purpose of providing financial, operational and other information to enable recipients to review the business activities of Traka. This presentation is not intended as an offer, invitation, solicitation or recommendation with respect to the purchase or sale of any securities. Nothing in this presentation should be construed as financial product advice, whether personal or general, for the purposes of Section 766B of the *Corporations Act 2001*.

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The information in this presentation that relates to exploration results is based on information compiled by Mr Patrick Verbeek, a member of the Australasian Institute of Mining and Metallurgy . Mr Verbeek has sufficient experience which is relevant to the style of mineralisation under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the "Australian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves". Mr Verbeek consents to the inclusion in the presentation of the matters based on information in the form and context in which it appears.

Information included in the presentation is dated 26 November 2018