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26 November 2018

ASX Announcement

Expiry of Options on 26 November 2018

Marenica Energy Limited (ASX: MEY) advises that 320,338 Class MEYAA unlisted options, exercisable at \$0.355 each, expired on 26 November 2018.

The Company now has the following securities on issue.

8 Number and *class of all *securities quoted on ASX (including the *securities in section 2 if applicable)

Number	+Class
73,212,293	Ordinary fully paid shares (MEY)

9 Number and +class of all +securities not quoted on ASX (including the +securities in section 2 if applicable)

Number	⁺ Class
7,309,998	Unlisted options, exercisable at \$0.17 each on or before 25 May 2020
290,698	Unlisted options, exercisable at \$0.1806 each on or before 1 December 2019.
422,233	Unlisted options, exercisable at \$0.21 each on or before 30 November 2021.
202,500	Employee Performance Rights.

Shane McBride Company Secretary