

26 November 2018

Market Announcements Office  
Australian Securities Exchange Limited  
20 Bridge Street  
Sydney NSW 2000

Dear Sir / Madam

### **Results of Annual General Meeting**

Graphex Mining Limited (ASX: GPX), in accordance with Listing Rule 3.13.2 and section 251 AA(2) of the Corporations Act, provides the following information in relation to each of the resolutions put to members at the annual general meeting held on 26 November 2018.

Yours sincerely



**STUART McKENZIE**  
**Company Secretary**

For further information, please contact:  
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**GRAPHEx MINING LIMITED**  
**ANNUAL GENERAL MEETING**  
**Monday, 26 November 2018**  
**Voting Results**

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1. Adoption of Remuneration Report (advisory only)	Ordinary	5,763,989 88.38%	99,825 1.53%	657,980 10.09%	12,659	Carried on a show of hands			Carried
2. Re-election of Director - Stephen Dennis	Ordinary	6,265,191 89.38%	86,285 1.23%	657,952 9.39%	25	Carried on a show of hands			Carried
3. Approval of Additional 10% Capital Raising Capacity	Special	6,229,243 88.87%	122,258 1.74%	657,952 9.39%	-	Carried on a show of hands			Carried
4. Approval of prior issue of securities to refresh 15% placement capacity	Ordinary	4,827,370 85.89%	135,034 2.40%	658,109 11.71%	25,924	Carried on a show of hands			Carried
5. Approval of issue of shares to Stephen Dennis	Ordinary	5,157,996 80.14%	620,588 9.64%	657,952 10.22%	572,917	Carried on a show of hands			Carried
6. Approval of issue of shares to Grant Davey	Ordinary	5,640,870 81.61%	612,714 8.87%	657,952 9.52%	97,917	Carried on a show of hands			Carried
7. Approval of issue of shares to Phil Hoskins	Ordinary	5,631,433 81.48%	620,529 8.98%	659,406 9.54%	98,085	Carried on a show of hands			Carried
8. Approval of issue of long-term incentive options to Phil Hoskins	Ordinary	5,309,889 82.27%	484,612 7.51%	659,406 10.22%	555,546	Carried on a show of hands			Carried
9. Approval of issue of short-term incentive options to Phil Hoskins	Ordinary	5,176,884 80.43%	600,078 9.32%	659,406 10.25%	573,085	Carried on a show of hands			Carried

\* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.