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### **Confirmations**

Norwest Minerals Limited (ACN 622 979 275) (**Company**) provides the following confirmations to satisfy conditions for admission of the Company's securities to quotation on ASX.

#### **Completion of Offer**

The Company confirms that it has issued 33,000,000 fully paid ordinary shares at an issue price of \$0.20 per share under the offer pursuant to the prospectus dated 18 September 2018 (**Offer**).

#### **Completion under cornerstone subscription agreements**

The Company confirms that all conditions precedent to the agreements between:

- (a) the Company, Australian Mines Limited (AUZ) and YF Chee Holdings Sdn Bhd relating to the issue of 15,000,000 shares at an issue price of \$0.20 under the Offer; and
- (b) the Company, AUZ and Merit Grace Global Limited relating to the issue of 5,000,000 shares at an issue price of \$0.20 under the Offer,

have been satisfied and the Company has completed the issue of shares under each of those agreements.