



Level 6, 66 St. Georges Tce.  
Perth WA 6000

+61 8 9481 5811  
+61417 944 295

charles@norwestminerals.com.au

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## Statement of capital structure

As at the date of quotation the capital structure of Norwest Minerals Limited (ACN 622 979 275) (**Company**) is set out below.

|                      |            |
|----------------------|------------|
| Shares <sup>1</sup>  | 62,880,000 |
| Options <sup>2</sup> | 4,769,000  |

### Notes:

- <sup>1</sup> The rights attaching to the Shares are summarised in section 8.2 of the prospectus dated 18 September 2018 (**Prospectus**).
- <sup>2</sup> Comprising 2,384,500 options exercisable at \$0.20 each on or before 7 September 2023 and 2,384,500 options exercisable at \$0.20 each on or before 7 September 2023. The full terms of the options on issue are set out in section 8.4 of the Prospectus.

## Restricted securities

The Company confirms that following quotation of the Company's securities on the ASX, the following securities will be subject to restriction pursuant to the ASX Listing Rules for the period outlined below.

| Class                | Number     | Restriction Period   |
|----------------------|------------|--|
| Shares               | 24,879,120 | 24 months from the date of official quotation of the securities of the Company |
| Options <sup>1</sup> | 2,749,000  | 24 months from the date of official quotation of the securities of the Company |

### Notes:

- <sup>1</sup> Comprising 1,374,500 options exercisable at \$0.20 each on or before 7 September 2023 and 1,374,500 options exercisable at \$0.20 each on or before 7 September 2023.