

## Form 604

Corporations Act 2001  
Section 671B

### Notice of change of interests of substantial holder

To Company Name/Scheme New Energy Minerals Ltd

ACN/ARSN

090 074 785

#### 1. Details of substantial holder

Name

UBezTT International Investment Holdings (BVI) Ltd

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

23/11/2018

The previous notice was given to the company on

09/11/2018

The previous notice was dated

09/11/2018

#### 2 Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities	Previous notice		Present notice	
	Person's votes	Voting power	Person's votes	Voting power
Fully paid ordinary shares	17,476,401	13.04%	23,076,923	16.53%

#### 3 Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration Given in relation to change	Class and number of securities affected	Person's votes affected
23/11/2018	UBezTT International Investment Holdings (BVI) Ltd	Issue of shares via placement	\$364,034	5,600,522	16.53%

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
UBezTT International Investment Holdings (BVI) Ltd	UBezTT International Investment Holdings (BVI) Ltd	UBezTT International Investment Holdings (BVI) Ltd	Direct	Ordinary 23,076,923	23,076,923
Louis Ching	UBezTT International Investment Holdings (BVI) Ltd	UBezTT International Investment Holdings (BVI) Ltd	Indirect	Ordinary 23,076,923	23,076,923

#### 5. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
All entities	Vistra Corporate Services Centre, Wickhams, Cay II, Road Town, Tortola, VG1110, British Virgin Islands

#### Signature

print name Louis Ching

capacity Director

sign here

date 27 / 11 / 2018

