

28 November 2018

**ASX Announcement**

**ANNUAL GENERAL MEETING RESULTS**

Pursuant to ASX Listing Rule 3.13.2 and as required by Section 251AA of the Corporations Act, the following statistics are provided in respect of each resolution on the Agenda of Ephraim Resources Limited's Annual General Meeting held on 28 November 2018.

In respect of each resolution the total number of votes exercisable by all validly appointed proxies was as follows:

	Total No. Received	For	Discretionary – Chairman (For)	Against	Abstain	Discretionary - Other
<b>Resolution 1 –</b> Adoption of the Remuneration Report	73,221,346	72,221,175	1,000,071	100	-	-
<b>Resolution 2 –</b> Election of Ms Tang Nee Ooi as a Director	673,221,346	672,221,189	1,000,071	86	-	-
<b>Resolution 3 –</b> Election of Mr Tim Laforest as a Director	673,221,346	672,027,039	1,000,071	194,236	-	-
<b>Resolution 4 –</b> Re-election of Mr Steven Pynt as a Director	673,221,346	672,221,239	1,000,071	36	-	-
<b>CONTINGENT</b> <b>Resolution 5 –</b> Board Spill Meeting	Not considered on the basis of Resolution 1 passing					

Resolutions 1 to 4 were carried on a show of hands.

Henko Vos  
**Company Secretary**