



Notification of Consolidation/Split

Announcement Summary

Entity name

VAULT INTELLIGENCE LIMITED

Applicable security for the reorganisation

VLT	ORDINARY FULLY PAID
VLTA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Announcement Type

Update to previous announcement

Date of this announcement

Wednesday November 28, 2018

Reason for the Update

Confirmation that shareholder approval for consolidation of share capital was received on 23 November 2018.
 Change to securities issued (Options issued 86,450,000)
 Correction to fractional entitlements

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

VAULT INTELLIGENCE LIMITED

1.2 *Registered Number Type

ACN

Registration Number

145040857

1.3 *ASX issuer code

VLT

1.4 *The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Confirmation that shareholder approval for consolidation of share capital was received on 23 November 2018.
 Change to securities issued (Options issued 86,450,000)
 Correction to fractional entitlements

**1.4b * Date of previous announcement(s) to this update**

Wednesday November 21, 2018

1.5 *Date of this announcement

Wednesday November 28, 2018

1.6 *Securities affected by the reorganisation

VLT	ORDINARY FULLY PAID
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Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	Friday November 23, 2018	Actual	Yes
Comments			
<input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Wednesday November 28, 2018

3.2 Date of +security holder meeting

Friday November 23, 2018

3.3 Last day for trading in the pre-re-organised +securities

Monday November 26, 2018

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Tuesday November 27, 2018



3.5 Record date

Wednesday November 28, 2018

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Thursday November 29, 2018

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Wednesday December 5, 2018

3.8 Trading starts on a normal T+2 basis

Thursday December 6, 2018

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Monday December 10, 2018

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code VLT	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 1,029,169,394	Number on issue after reorganisation 102,916,939	Estimate/Actual Estimated
*ASX +Security Code VLTAA	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		



Quoted/unquoted	Number on issue before reorganisation	Number on issue after reorganisation	Estimate/Actual
Unquoted	61,450,000	6,145,000	Actual

5.2 *Exercise price of options

*ASX +Security Code	*ASX +Security Description	
VLTA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted	Exercise price before reorganisation	Exercise price after reorganisation
Unquoted	AUD 0.00000000	AUD 0.00000000

Part 6 - Further information

6.1 Further information relating to the reorganisation

No

6.2 Additional information for inclusion in the Announcement Summary