



## Notification of Consolidation/Split

### Announcement Summary

**Entity name**

MOKO SOCIAL MEDIA LIMITED

**Applicable security for the reorganisation**

MKB	ORDINARY FULLY PAID
MKBAO	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
MKBAK	OPTION EXPIRING 12-APR-2017 EX 2C
MKBAM	OPTION EXPIRING 12-APR-2019 EX 4C

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Thursday November 29, 2018

**Reason for the Update**

Amendment to timeline

**Refer to below for full details of the announcement**

### Announcement Details

#### Part 1 - Entity and announcement details

**1.1 \*Name of +Entity**

MOKO SOCIAL MEDIA LIMITED

**1.2 \*Registered Number Type**

ACN

**Registration Number**

111082485

**1.3 \*ASX issuer code**

MKB

**1.4 \*The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Amendment to timeline

**1.4b \* Date of previous announcement(s) to this update**

Friday November 23, 2018

**1.5 \*Date of this announcement**

Thursday November 29, 2018

**1.6 \*Securities affected by the reorganisation**

MKB	ORDINARY FULLY PAID
MKBAO	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
MKBAK	OPTION EXPIRING 12-APR-2017 EX 2C
MKBAM	OPTION EXPIRING 12-APR-2019 EX 4C

## Part 2 - Approvals

**2.1 \*Are any of the below approvals required for the reorganisation before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	Tuesday December 18, 2018	Actual	No
<b>Comments</b>			
<input type="text"/>			

## Part 3 - Reorganisation timetable and details

**3.1 \*+Record date**

Friday December 21, 2018

**3.2 Date of +security holder meeting**

Tuesday December 18, 2018

**3.3 Last day for trading in the pre-re-organised +securities**

Wednesday December 19, 2018

**3.4 \*Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.**

Thursday December 20, 2018



**3.5 Record date**

Friday December 21, 2018

**3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis**

Monday December 24, 2018

**3.7 \*+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis**

Wednesday January 2, 2019

**3.8 Trading starts on a normal T+2 basis**

Thursday January 3, 2019

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Monday January 7, 2019

Part 4 - Reorganisation type and details

**4.1 \*The reorganisation is**

+Security consolidation

**4.1a \*Consolidation ratio: the +securities will be consolidated on the basis that every 382**

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 \*Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after reorganisation

**5.1 \*+Securities on issue before and after the reorganisation**

<b>*ASX +Security Code</b> MKB	<b>*ASX +Security Description</b> ORDINARY FULLY PAID		
<b>Quoted/unquoted</b> Quoted	<b>Number on issue before reorganisation</b> 1,659,796,126	<b>Number on issue after reorganisation</b> 4,345,000	<b>Estimate/Actual</b> Estimated
<b>*ASX +Security Code</b> MKBAO	<b>*ASX +Security Description</b> OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		



<b>Quoted/unquoted</b> Unquoted	<b>Number on issue before reorganisation</b> 162,800,000	<b>Number on issue after reorganisation</b> 426,178	<b>Estimate/Actual</b> Estimated
<b>*ASX +Security Code</b> MKBAK	<b>*ASX +Security Description</b> OPTION EXPIRING 12-APR-2017 EX 2C		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue before reorganisation</b> 430,954,755	<b>Number on issue after reorganisation</b> 1,128,154	<b>Estimate/Actual</b> Estimated
<b>*ASX +Security Code</b> MKBAM	<b>*ASX +Security Description</b> OPTION EXPIRING 12-APR-2019 EX 4C		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue before reorganisation</b> 430,954,755	<b>Number on issue after reorganisation</b> 1,128,154	<b>Estimate/Actual</b> Estimated

## 5.2 \*Exercise price of options

<b>*ASX +Security Code</b> MKBAO	<b>*ASX +Security Description</b> OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price before reorganisation</b> 0.00000000	<b>Exercise price after reorganisation</b> 0.00000000	
<b>*ASX +Security Code</b> MKBAK	<b>*ASX +Security Description</b> OPTION EXPIRING 12-APR-2017 EX 2C		
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price before reorganisation</b> 0.02000000	<b>Exercise price after reorganisation</b> 7.64000000	
<b>*ASX +Security Code</b> MKBAM	<b>*ASX +Security Description</b> OPTION EXPIRING 12-APR-2019 EX 4C		
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price before reorganisation</b> 0.04000000	<b>Exercise price after reorganisation</b> 15.28000000	

## Part 6 - Further information

### 6.1 Further information relating to the reorganisation



**6.2 Additional information for inclusion in the Announcement Summary**