



29 November 2018

Centralised Company Announcements Platform
 Australian Securities Exchange
 10th floor, 20 Bond Street
 Sydney NSW 2000

Dear Sir/Madam,

RESULTS OF GENERAL MEETING

The following information regarding the results of the General Meeting of Orinoco Gold Limited held on 29 November 2018 is provided in accordance with Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act.

1. Proxy results for the General Meeting are set out below:

Resolution	For	Against	Abstain / Exclude	Chairman's Discretion	Total
1 RATIFICATION OF PRIOR ISSUE – MAGNA COMMITMENT FEE SHARES	175,606,193	384,819	86,000	869,007	176,946,019
RATIFICATION OF ISSUE OF TRANCHE A CONVERTIBLE NOTES	175,320,060	660,952	96,000	869,007	176,946,019
3 APPROVAL TO ISSUE CONVERTIBLE NOTES TO MEF I, L.P	170,775,989	4,683,594	95,429	1,391,007	176,946,019
4 APPROVAL TO ISSUE COMMITMENT FEE SHARES	171,098,549	4,557,463	96,000	1,194,007	176,946,019
5 RATIFICATION OF PRIOR ISSUES – UNLISTED ADVISOR OPTIONS – ASX LISTING RULE 7.1	135,788,006	38,693,006	1,596,000	869,007	176,946,019
6 ISSUE OF PERFORMANCE RIGHTS TO RELATED PARTY ~ FRANCISCO BARRETO	135,125,776	39,380,107	1,571,129	869,007	176,946,019

All Resolutions were carried on show of hands.

Yours faithfully,

JOEL IVES
 Joint Company Secretary