

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of holder

To: Company Name/Scheme Kinetiko Energy Limited

ACN/ARSN 141 647 529

1. Details of substantial holder (1)

Name Christina Michael Michael <The M & A A/C>

ACN/ARSN (if applicable) n/a

There was a change of interests of the substantial holder on 28 / Nov / 2018
The Previous notice was given to the company on 28 / Nov / 2016
The Previous Notice was dated 28 / Nov / 2016

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows

Class of securities (4)	Previous Notice		Present Notice	
	Person's votes (5)	Voting power (6)	Person's votes (5)	Voting power (6)
Ordinary fully paid (O.F.P.)	25,572,727	10.55%	32,046,123	9.56%

3. Changes of relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Persons Votes affected
28/11/2018	Christina Michael Michael <The M & A A/C>	Allotment by company	\$129,468	6,473,396	6,473,396

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holders of relevant interest	Registered holder of Securities	Person entitled to be registered as a holder (8)	Nature of relevant interest	Class and number of securities	Persons Votes
Christina Michael Michael <The M & A A/C>	Christina Michael Michael <The M & A A/C>	Michael Marcus Michael, Agapitos Marcus Michael	N/A	32,046,123	32,046,123

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
The M & A Trust	Christina Michael Michael is trustee of the trust
Michael Marcus Michael	Beneficiary of The M & A Trust
Agapitos Marcus Michael	Beneficiary of The M & A Trust

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Christina Michael Michael <The M & A A/C>	37 Coral Tree Ave, SUBIACO WA 6008

Signature

print name Christina Michael Michael

Capacity Trustee

sign here

date 28 / November / 2018

Form 604
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Section 671B

Notice of change of interests of holder

To: Company Name/Scheme Kinetiko Energy Limited

ACN/ARSN 141 647 529

1. Details of substantial holder (1)

Name Adam Sierakowski

ACN/ARSN (if applicable) n/a

There was a change of interests of the substantial holder on 28 / Nov / 2018
The Previous notice was given to the company on 04 / Nov / 2016
The Previous Notice was dated 04 / Nov / 2016

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows

Class of securities (4)	Previous Notice		Present Notice	
	Person's votes (5)	Voting power (6)	Person's votes (5)	Voting power (6)
Ordinary fully paid (O.F.P.)	21,737,153	8.97%	59,925,823	17.87%

3. Changes of relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Persons Votes affected
28 November 2018	IML Holdings Pty Ltd	Allotment by Company	\$266,369	13,318,454 ORD	13,318,454 ORD
28 November 2018	Adam Sierakowski	Allotment by Company	\$212,840	13,114,898 ORD	13,114,898 ORD
28 November 2018	Trident Capital Pty Ltd	Allotment by Company	\$222,237	11,111,851 ORD	11,111,851 ORD
16 December 2016	Adam Sierakowski	Off market purchase	\$20,000	643,467 ORD	643,467 ORD

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holders of relevant interest	Registered holder of Securities	Person entitled to be registered as a holder (8)	Nature of relevant interest	Class and number of securities	Persons Votes
Adam Sierakowski	Adam Sierakowski	Adam Sierakowski	Direct	14,133,365 ORD	14,133,365 ORD
Adam Sierakowski	Adam Sierakowski <Warsaw Super Fund>	Adam Sierakowski	Indirect	1,583,317 ORD	1,583,317 ORD
Adam Sierakowski	IML Holdings Pty Ltd	IML Holdings Pty Ltd	Indirect	20,552,290 ORD	20,552,290 ORD
Adam Sierakowski	Blue Saint Pty Ltd	Blue Saint Pty Ltd	Indirect	6,120,000 ORD	6,120,000 ORD
Adam Sierakowski	Trident Capital Pty Ltd	Trident Capital Pty Ltd	Indirect	17,536,851 ORD	17,536,851 ORD

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Adam Sierakowski <Warsaw Super Fund>	Trustee and beneficiary
IML Holdings Pty Ltd	Director and shareholder
Blue Saint Pty Ltd	Director and shareholder
Trident Capital Pty Ltd	Director and shareholder

6. Addresses

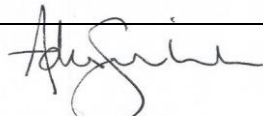
The addresses of persons named in this form are as follows:

Name	Address
Adam Sierakowski	42 Leake Street, Peppermint Grove WA 6011
Adam Sierakowski <Warsaw Super Fund>	42 Leake Street, Peppermint Grove WA 6011
IML Holdings Pty Ltd	Level 24, 44 St George's Terrace Perth WA 6000
Blue Saint Pty Ltd	Level 24, 44 St George's Terrace Perth WA 6000
Trident Capital Pty Ltd	Level 24, 44 St George's Terrace Perth WA 6000

Signature

print name Adam Sierakowski capacity Self, Trustee and Director

sign here



date 29 / November / 2018