



ASX Code: IKW

29 November 2018

Company Announcements Office
Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Entitlements Offer: Despatch of Prospectus

Ikwezi Mining Limited (**ASX: IKW, Ikwezi Mining or Company**) advises that the Prospectus for the Company's entitlements offer announced on 21 November 2018 (**Offer**) has been despatched to Shareholders. Key dates for the Offer (as previously advised) include:

Ex date	26 November 2018
Rights start trading	26 November 2018
Record Date for determining Entitlements	27 November 2018
Prospectus sent out to Shareholders & Company announces this has been completed	29 November 2018
Rights stop trading	3 December 2018
Shares quoted on a deferred settlement basis	3 December 2018
Closing Date*	10 December 2018
ASX notified of under subscriptions	12 December 2018
Issue date/Shares entered into Shareholders' security holdings/Deferred settlement trading ends	14 December 2018
Quotation of Shares and New Options issued under the Offer*	17 December 2018

**The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. As such the date the Shares are expected to commence trading on ASX may vary.*

Ikwezi Mining Limited (incorporated in Bermuda with registered company number 45349)
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