

RAVEN ENERGY LIMITED

To: Australian Securities Exchange Limited (ASX)
From: Raven Energy Limited
Date: 30 November 2018
Subject: Results of Extraordinary General Meeting

Raven Energy Limited (**Company**) is pleased to advise the results of its Extraordinary General Meeting, held at 12:00pm on 30 November 2018.

Resolution 1: Ratification of Issue of Shares to Xstate Resources Limited

This ordinary resolution was **passed by a show of hands**.

	<i>Proxies received</i>	<i>In favour</i>	<i>Against</i>	<i>Abstained</i>
<i>Number</i>	989,821,245	965,171,245	24,650,000	0
<i>Percent</i>	100%	97.51%	2.49%	0%

Resolution 2: Ratification of Issue of Shares to Bombora Natural Energy Pty Ltd

This ordinary resolution was **passed by a show of hands**.

	<i>Proxies received</i>	<i>In favour</i>	<i>Against</i>	<i>Abstained</i>
<i>Number</i>	989,821,245	989,321,245	500,000	0
<i>Percent</i>	100%	99.95%	0.05%	0%

Resolution 3: Issue of Placement Shares

This ordinary resolution was **passed by a show of hands**.

	<i>Proxies received</i>	<i>In favour</i>	<i>Against</i>	<i>Abstained</i>
<i>Number</i>	989,821,245	979,321,245	10,500,000	0
<i>Percent</i>	100%	98.94%	1.06%	0%

Resolution 4: Participation by Nathan Featherby or Nominee in Placement

This ordinary resolution was **passed by a show of hands**.

	<i>Proxies received</i>	<i>In favour</i>	<i>Against</i>	<i>Abstained</i>
<i>Number</i>	989,821,245	889,321,245	500,000	100,000,000
<i>Percent</i>	100%	89.85%	0.05%	10.10%

Yours faithfully,



Kar Chua
Company Secretary