

# Market Announcement

3 December 2018

## Caprice Resources Limited (ASX: CRS) – Admission and Commencement of Official Quotation

### Description

Caprice Resources Limited ('CRS') was admitted to the Official List of ASX Limited ('ASX') today, Monday, 3 December 2018.

Official quotation of CRS's ordinary fully paid shares commence at 2:00 pm AEDT on Wednesday, 5 December 2018.

CRS raised \$4,500,000 pursuant to the offer under its replacement prospectus dated 2 November 2018 ('Replacement Prospectus') by the issue of 22,500,000 shares at an issue price of \$0.20 per share.

### Quotation information

<b>Quoted Securities:</b>	24,600,004
<b>ASX Code:</b>	CRS
<b>Time:</b>	2:00 pm AEDT
<b>Date:</b>	Wednesday, 5 December 2018
<b>ASX Trade Abbreviation:</b>	CAPRICE
<b>ISIN:</b>	AU0000024275
<b>Home Branch:</b>	Perth
<b>Industry Classification:</b>	Diversified Metals and Mining
<b>Registered Office:</b>	Caprice Resources Limited Address: Level 1, 50 Ord Street West Perth WA 6005  Phone: + 61 8 6142 0987 Email: <a href="mailto:info@capriceresources.com">info@capriceresources.com</a>
<b>Company Secretary:</b>	Oonagh Malone
<b>Share Registry:</b>	Automic Pty Ltd Address: Level 2, 267 St Georges Terrace Perth WA 6000  Phone: 1300 288 664 Email: <a href="mailto:hello@automicgroup.com.au">hello@automicgroup.com.au</a>
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	Western Australia
<b>Dividend Policy:</b>	See section 2.7 of the Replacement Prospectus

<b>Activities:</b>	Mineral exploration
<b>Lead Manager:</b>	Discovery Capital Partners
<b>Co-Lead Manager:</b>	Nascent Capital Partners Pty Ltd
<b>Underwriter:</b>	N/A
<b>ASX Restricted Securities:</b>	<p>3,769,249 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 5 December 2020, being 24 months from the date of commencement of Official Quotation.</p> <p>1,125,000 fully paid ordinary shares classified by ASX as restricted securities until 6 June 2019 and to be held in escrow for 12 months from the date of issue.</p> <p>2,130,750 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 10 July 2019, being 12 months from the date of issue.</p> <p>1,125,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 28 November 2019, being 12 months from the date of issue.</p> <p>2,650,000 options exercisable at \$0.25 on or before 28 November 2022, classified by ASX as restricted securities to be held in escrow until 5 December 2020, being 24 months from the date of commencement of Official Quotation.</p> <p>3,000,000 options exercisable at \$0.25 on or before 28 November 2021, classified by ASX as restricted securities to be held in escrow until 5 December 2020, being 24 months from the date of commencement of Official Quotation.</p> <p>325,000 options exercisable at \$0.25 on or before 28 November 2021, classified by ASX as restricted securities to be held in escrow until 28 November 2019, being 12 months from the date of issue.</p>
<b>Voluntarily Restricted Securities (included in Quoted Securities):</b>	N/A
<b>Other Securities Not Quoted:</b>	N/A

### What do I need to do and by when?

Please refer to CRS's Replacement Prospectus.

### Need more information?

For further information, please refer to CRS's replacement prospectus dated 2 November 2018.

### Disclaimer

Please refer to the following [disclaimer](#).



**Issued by**

**Elizabeth Harris**

Principal Adviser, Listings Compliance (Perth)