



**TAWANA**  
RESOURCES NL

## Tawana and Alliance Mineral Assets Limited Scheme of Arrangement Approved by Federal Court

ASX RELEASE  
3 December 2018

ASX:TAW

### CORPORATE DIRECTORY

**Non-Executive Chairman**  
Robert Benussi

**Managing Director**  
Mark Calderwood

**Non-Executive Directors**  
Robert Vassie  
Mark Turner  
Wei (Vicki) Xie

**Chief Financial Officer**  
Craig Hasson

**Joint Company Secretaries**  
Alexei Fedotov  
Joanna Kiernan

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Tawana Resources NL (ASX: TAW) (**Tawana** or the **Company**) is pleased to announce that the Federal Court of Australia (**Court**) has today made orders in accordance with section 411(4)(b) of the Corporations Act 2001 (Cth) approving the scheme of arrangement (**Scheme**) between Tawana and its shareholders under which Alliance Mineral Assets Limited (**Alliance**) will acquire 100% of the ordinary shares in Tawana.

Tawana intends to lodge an office copy of the Court's orders with the Australian Securities and Investments Commission tomorrow, Tuesday, 4 December 2018 at which time the Scheme will become effective.

Tawana shares will be suspended from trading on the ASX and JSE from the close of trading tomorrow, Tuesday, 4 December 2018.

An indicative timetable of remaining milestones is set out below.

|  |                           |
|--|---------------------------|
| Effective Date<br>Suspension of trading in Tawana shares on ASX and JSE (close of trading)   | Tuesday 4 December 2018   |
| Alliance admitted to ASX and Alliance shares commence trading on a deferred settlement basis | Wednesday 5 December 2018 |
| Record Date  | Friday 7 December 2018    |
| Implementation Date  | Friday 14 December 2018   |
| Last day of Alliance shares trading on ASX on a deferred settlement basis                    | Friday 14 December 2018   |
| Alliance shares commence trading on ASX on a normal settlement basis                         | Monday 17 December 2018   |

\* All dates are indicative only and subject to change

**For further information please contact the Investor Hotline Monday to Friday between 9:00am and 5:00pm (AWST):**

1300 223 071  
+61 3 9415 4032