

4 December 2018

Zeta Resources Limited
("Zeta Resources" or the "Company")

Australian Registered Office

Zeta Resources Limited, an entity registered as a foreign company, advises the following change to its Australian registered office address:

Level 11
1 York Street
Sydney NSW 2000
Australia

ENDS

Contact:

Dugald Morrison, ICM

Tel: +64 4 901 7600

Email: contact@icmnz.co.nz

Zeta Resources Limited

ARBN: 162 902 481

Registered Office: 34 Bermudiana Road, Hamilton HM 11, Bermuda | Tel: + 1 441 295 5678 | www.zetaresources.limited

Australian Registered Office: Level 11, 1 York Street, Sydney NSW 2000 | PO Box 785, Avalon NSW 2107 | Australia | Tel: +61 414 224 494