

4.12.2018

ASX ANNOUNCEMENT

ASX Market Announcements
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Admedus Limited (ASX:AHZ)

DESPATCH OF RIGHTS ISSUE OFFER DOCUMENTS

Admedus Limited (**Admedus**) advises that, by the end of the day, the prospectus together with the personalised entitlement and acceptance forms will be despatched to shareholders who have been determined to be shareholders eligible to participate in the renounceable pro-rata entitlement offer (**Entitlement Offer**) announced to ASX on Wednesday, 28 November 2018.

The Entitlement Offer opens today, Tuesday, 4 December 2018, and is scheduled to close at 5:00 pm (AEDT) on Thursday, 13 December 2018.

If you are an eligible shareholder and do not receive a copy of the prospectus or have any questions in relation to your entitlement under the Entitlement Offer, please contact the Share Registry, Computershare, via the details listed below.

Shareholders should also note that trading in Admedus' rights in relation to the Entitlement Offer (ASX: AHZRA) is currently underway and will end on Thursday, 6 December 2018.

ENDS

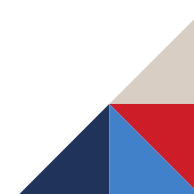
Admedus Limited

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About Admedus Limited

Admedus (ASX:AHZ) is a medical technologies company delivering clinically superior solutions that help healthcare professionals create life-changing outcomes for patients. Our focus is on investing in and developing next generation technologies with world class partners, acquiring strategic assets to grow product and service offerings and expanding revenues from our existing medical sales and distribution business. The company has assets from research & development through clinical development as well as sales, marketing and distribution.

Website: www.admedus.com

Facebook: www.facebook.com/Admedus

Twitter: @Admedus

For more information, please contact:

Share Registry

Computershare Investor Services Pty Ltd

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Investor Relations

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